

## ? logon

\*\*\* It is now 2010/05/07 13:33:30 \*\*\*  
 (Dialog time 2010/05/07 12:33:30)

CORE1 is set ON as an alias for 9,15,160,148,275,610,810  
 CORE2 is set ON as an alias for 20,624,621,636,613,634,813  
 FINANCE is set ON as an alias for 608,625,268,626,267  
 INSURANCETEXT is set ON as an alias for 625,637  
 INSURANCETEXT is set ON as an alias for  
 625,637,714,725,492,704,713,387,471,638,641,640,494,735,631,715,702,633,70-  
 3,756,711,757,477,710  
 INSURANCEABS is set ON as an alias for 169  
 FTEXT1 is set ON as an alias for 15,9,610,810,275,634,471  
 FTEXT2 is set ON as an alias for 613,813,636,16,160,621,148,20,624  
 FTPAT is set ON as an alias for 348,65  
 NFTEXT is set ON as an alias for 35,65,99,2,583,474,475,347,256  
 HIGHLIGHT set on as ' ' ' '  
 DETAIL set on  
 Notice = \$1,000.00

## ? b core1

07may10 11:33:42 User233765 Session D203.1  
 \$0.00 0.247 DialUnits File415  
 \$0.00 Estimated cost File415  
 \$0.06 INTERNET  
 \$0.06 Estimated cost this search  
 \$0.06 Estimated total session cost 0.247 DialUnits

SYSTEM:OS - DIALOG OneSearch  
 File 9:Business & Industry(R) Jul/1994-2010/May 06  
 (c) 2010 Gale/Cengage  
 File 15:ABI/Inform(R) 1971-2010/May 06  
 (c) 2010 ProQuest Info&Learning  
 File 160:Gale Group PROMT(R) 1972-1989  
 (c) 1999 The Gale Group  
 File 148:Gale Group Trade & Industry DB 1976-2010/May 06  
 (c) 2010 Gale/Cengage

\*File 148: CURRENT feature not working. See HELP NEWS148.  
 File 275:Gale Group Computer DB(TM) 1983-2010/Mar 30  
 (c) 2010 Gale/Cengage  
 File 610:Business Wire 1999-2010/May 05  
 (c) 2010 Business Wire.

\*File 610: contains data from 3/99 forward.  
 For archive data (1986-2/99) see File 810.  
 File 810:Business Wire 1986-1999/Feb 28  
 (c) 1999 Business Wire

\*File 810: contains data from 1986-1999.  
 See File 610 for current data.

Set	Items	Description
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## ? s (forward (20n) contract) and (security or securities)

Processing  
Processing  
Processing

9: Business & Industry(R)\_Jul/1994-2010/May 06  
 147657 FORWARD  
 292553 CONTRACT  
 1961 FORWARD (20N) CONTRACT  
 218140 SECURITY  
 283247 SECURITIES  
 393 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

15: ABI/Inform(R)\_1971-2010/May 06  
 516838 FORWARD  
 420860 CONTRACT  
 10593 FORWARD (20N) CONTRACT  
 490312 SECURITY  
 463276 SECURITIES  
 6274 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

160: Gale Group PROMT(R)\_1972-1989  
 7270 FORWARD  
 83210 CONTRACT  
 161 FORWARD (20N) CONTRACT  
 19502 SECURITY  
 34728 SECURITIES  
 5 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

148: Gale Group Trade & Industry DB\_1976-2010/May 06  
 2180418 FORWARD  
 960983 CONTRACT  
 17144 FORWARD (20N) CONTRACT  
 1248400 SECURITY  
 2624446 SECURITIES  
 10751 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

275: Gale Group Computer DB(TM)\_1983-2010/Mar 30  
 85696 FORWARD  
 148551 CONTRACT  
 506 FORWARD (20N) CONTRACT  
 217223 SECURITY  
 41099 SECURITIES  
 103 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

610: Business Wire\_1999-2010/May 05  
 825556 FORWARD  
 147060 CONTRACT  
 5819 FORWARD (20N) CONTRACT  
 286219 SECURITY  
 734677 SECURITIES  
 4647 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

810: Business Wire\_1986-1999/Feb 28  
 116003 FORWARD  
 72808 CONTRACT  
 1108 FORWARD (20N) CONTRACT  
 54671 SECURITY  
 118326 SECURITIES  
 494 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 9,15,160 and ...

3879438 FORWARD  
 2126025 CONTRACT  
 37292 FORWARD (20N) CONTRACT  
 2534467 SECURITY  
 4299799 SECURITIES  
 S1 22667 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

# ? s remarketed (20n) debt

9: Business & Industry(R)\_Jul/1994-2010/May 06  
 179 REMARKETED  
 151527 DEBT  
 28 REMARKETED (20N) DEBT  
 15: ABI/Inform(R)\_1971-2010/May 06  
 1357 REMARKETED  
 401412 DEBT  
 151 REMARKETED (20N) DEBT  
 160: Gale Group PROMT(R)\_1972-1989  
 40 REMARKETED  
 40165 DEBT  
 1 REMARKETED (20N) DEBT  
 148: Gale Group Trade & Industry DB\_1976-2010/May 06  
 1619 REMARKETED  
 772105 DEBT  
 212 REMARKETED (20N) DEBT  
 275: Gale Group Computer DB(TM)\_1983-2010/Mar 30  
 112 REMARKETED  
 18389 DEBT  
 4 REMARKETED (20N) DEBT  
 610: Business Wire\_1999-2010/May 05  
 560 REMARKETED  
 203020 DEBT  
 75 REMARKETED (20N) DEBT  
 810: Business Wire\_1986-1999/Feb 28  
 166 REMARKETED  
 75355 DEBT  
 5 REMARKETED (20N) DEBT  
 TOTAL: FILES 9,15,160 and ...  
 4033 REMARKETED  
 1661973 DEBT  
 S2 476 REMARKETED (20N) DEBT

# ? s debt (20n) fixed (20n) coupon

## Processing Processing

9: Business & Industry(R)\_Jul/1994-2010/May 06  
 26347 COUPON

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```

108857 FIXED
151527 DEBT
    179 DEBT (20N) FIXED (20N) COUPON

15: ABI/Inform(R)_1971-2010/May 06
    56679 COUPON
    295692 FIXED
    401412 DEBT
        713 DEBT (20N) FIXED (20N) COUPON

160: Gale Group PROMT(R)_1972-1989
    2486 COUPON
    12942 FIXED
    40165 DEBT
        6 DEBT (20N) FIXED (20N) COUPON

148: Gale Group Trade & Industry DB_1976-2010/May 06
    64946 COUPON
    498503 FIXED
    772105 DEBT
        773 DEBT (20N) FIXED (20N) COUPON

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    2604 COUPON
    18389 DEBT
    58185 FIXED
        2 DEBT (20N) FIXED (20N) COUPON

610: Business Wire_1999-2010/May 05
    10808 COUPON
    203020 DEBT
    171439 FIXED
        136 DEBT (20N) FIXED (20N) COUPON

810: Business Wire_1986-1999/Feb 28
    4257 COUPON
    25251 FIXED
    75355 DEBT
        23 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 9,15,160 and ...
    1661973 DEBT
    1170869 FIXED
    168127 COUPON
S3    1832 DEBT (20N) FIXED (20N) COUPON

```

? s debt (20n) fixed (20n) cash (20n) coupon

Processing

Processing

```

9: Business & Industry(R)_Jul/1994-2010/May 06
    26347 COUPON
    108857 FIXED
    151527 DEBT
    230195 CASH
        27 DEBT (20N) FIXED (20N) CASH (20N) COUPON

15: ABI/Inform(R)_1971-2010/May 06

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56679 COUPON
295692 FIXED
401412 DEBT
512166 CASH
221 DEBT (20N) FIXED (20N) CASH (20N) COUPON

160: Gale Group PROMT(R)_1972-1989
2486 COUPON
12942 FIXED
40165 DEBT
52017 CASH
1 DEBT (20N) FIXED (20N) CASH (20N) COUPON

148: Gale Group Trade & Industry DB_1976-2010/May 06
64946 COUPON
498503 FIXED
772105 DEBT
1299228 CASH
197 DEBT (20N) FIXED (20N) CASH (20N) COUPON

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
2604 COUPON
18389 DEBT
58185 FIXED
63769 CASH
1 DEBT (20N) FIXED (20N) CASH (20N) COUPON

610: Business Wire_1999-2010/May 05
10808 COUPON
203020 DEBT
323703 CASH
171439 FIXED
40 DEBT (20N) FIXED (20N) CASH (20N) COUPON

810: Business Wire_1986-1999/Feb 28
4257 COUPON
25251 FIXED
75355 DEBT
137814 CASH
8 DEBT (20N) FIXED (20N) CASH (20N) COUPON

TOTAL: FILES 9,15,160 and ...
1661973 DEBT
1170869 FIXED
2618892 CASH
168127 COUPON
S4 495 DEBT (20N) FIXED (20N) CASH (20N) COUPON

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? s periodic (20n) (pay or paid) (20n) interest

## Processing

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9: Business & Industry(R)_Jul/1994-2010/May 06
5385 PERIODIC
307423 INTEREST
305001 PAY
156520 PAID
23 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

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15: ABI/Inform(R)_1971-2010/May 06
    42838 PERIODIC
    657195 PAY
    405999 PAID
    857587 INTEREST
    239 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

160: Gale Group PROMT(R)_1972-1989
    1207 PERIODIC
    59354 INTEREST
    45131 PAY
    19610 PAID
    2 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

148: Gale Group Trade & Industry DB_1976-2010/May 06
    135071 PERIODIC
    1020554 PAY
    720452 PAID
    2790211 INTEREST
    361 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    4809 PERIODIC
    94893 INTEREST
    107126 PAY
    44312 PAID
    10 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

610: Business Wire_1999-2010/May 05
    60139 PERIODIC
    124391 PAY
    141944 PAID
    384469 INTEREST
    196 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

810: Business Wire_1986-1999/Feb 28
    4986 PERIODIC
    41664 PAY
    51309 PAID
    156280 INTEREST
    9 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 9,15,160 and ...
    254435 PERIODIC
    2301062 PAY
    1540146 PAID
    4650217 INTEREST
    S5 840 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

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## ? s periodic (20n) contract (20n) payment

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9: Business & Industry(R)_Jul/1994-2010/May 06
    5385 PERIODIC
    123412 PAYMENT
    292553 CONTRACT
    15 PERIODIC (20N) CONTRACT (20N) PAYMENT

15: ABI/Inform(R)_1971-2010/May 06
    42838 PERIODIC

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226373 PAYMENT
420860 CONTRACT
    142 PERIODIC (20N) CONTRACT (20N) PAYMENT

160: Gale Group PROMT(R)_1972-1989
    1207 PERIODIC
    10951 PAYMENT
    83210 CONTRACT
        0 PERIODIC (20N) CONTRACT (20N) PAYMENT

148: Gale Group Trade & Industry DB_1976-2010/May 06
    135071 PERIODIC
    477266 PAYMENT
    960983 CONTRACT
        101 PERIODIC (20N) CONTRACT (20N) PAYMENT

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    4809 PERIODIC
    30230 PAYMENT
    148551 CONTRACT
        0 PERIODIC (20N) CONTRACT (20N) PAYMENT

610: Business Wire_1999-2010/May 05
    60139 PERIODIC
    119703 PAYMENT
    147060 CONTRACT
        12 PERIODIC (20N) CONTRACT (20N) PAYMENT

810: Business Wire_1986-1999/Feb 28
    4986 PERIODIC
    33929 PAYMENT
    72808 CONTRACT
        1 PERIODIC (20N) CONTRACT (20N) PAYMENT

TOTAL: FILES 9,15,160 and ...
    254435 PERIODIC
    2126025 CONTRACT
    1021864 PAYMENT
    S6    271 PERIODIC (20N) CONTRACT (20N) PAYMENT

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## ? s debt (20n) coupon

```

9: Business & Industry(R)_Jul/1994-2010/May 06
    26347 COUPON
    151527 DEBT
        1170 DEBT (20N) COUPON

15: ABI/Inform(R)_1971-2010/May 06
    56679 COUPON
    401412 DEBT
        4596 DEBT (20N) COUPON

160: Gale Group PROMT(R)_1972-1989
    2486 COUPON
    40165 DEBT
        69 DEBT (20N) COUPON

148: Gale Group Trade & Industry DB_1976-2010/May 06
    64946 COUPON

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772105 DEBT
4248 DEBT (20N) COUPON

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
      2604 COUPON
      18389 DEBT
      54 DEBT (20N) COUPON

610: Business Wire_1999-2010/May 05
      10808 COUPON
      203020 DEBT
      806 DEBT (20N) COUPON

810: Business Wire_1986-1999/Feb 28
      4257 COUPON
      75355 DEBT
      356 DEBT (20N) COUPON

TOTAL: FILES 9,15,160 and ...
      1661973 DEBT
      168127 COUPON
      S7 11299 DEBT (20N) COUPON

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# ? s call (5n) coption

```

9: Business & Industry(R)_Jul/1994-2010/May 06
      0 COPTION
      407771 CALL
      0 CALL (5N) COPTION

15: ABI/Inform(R)_1971-2010/May 06
      0 COPTION
      667675 CALL
      0 CALL (5N) COPTION

160: Gale Group PROMT(R)_1972-1989
      0 COPTION
      19040 CALL
      0 CALL (5N) COPTION

148: Gale Group Trade & Industry DB_1976-2010/May 06
      1 COPTION
      1662933 CALL
      0 CALL (5N) COPTION

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
      1 COPTION
      160666 CALL
      0 CALL (5N) COPTION

610: Business Wire_1999-2010/May 05
      0 COPTION
      461449 CALL
      0 CALL (5N) COPTION

810: Business Wire_1986-1999/Feb 28
      0 COPTION
      105643 CALL
      0 CALL (5N) COPTION

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TOTAL: FILES 9,15,160 and ...  
 3485177 CALL  
           2 COPTION  
 S8          0 CALL (5N) COPTION

? s securitiz???? (20n) (see (5n) common (5n) (stock or security????))

Processing  
 Processing

9: Business & Industry(R)\_Jul/1994-2010/May 06  
     151667 COMMON  
     517459 SEE  
     218163 SECURITY????  
     311008 STOCK  
     5918 SECURITY????  
         0 SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR  
           SECURITY????))

15: ABI/Inform(R)\_1971-2010/May 06  
     543582 COMMON  
     1171426 SEE  
     490387 SECURITY????  
     623553 STOCK  
     11701 SECURITY????  
         0 SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR  
           SECURITY????))

160: Gale Group PROMT(R)\_1972-1989  
     16767 SEE  
     42904 COMMON  
     19507 SECURITY????  
     86140 STOCK  
     82 SECURITY????  
         0 SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR  
           SECURITY????))

148: Gale Group Trade & Industry DB\_1976-2010/May 06  
     1450688 COMMON  
     1837126 SEE  
     1248621 SECURITY????  
     2029789 STOCK  
     17465 SECURITY????  
         0 SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR  
           SECURITY????))

275: Gale Group Computer DB(TM)\_1983-2010/Mar 30  
     95 SECURITIZ????  
     131788 COMMON  
     272141 SEE  
     90889 STOCK  
     217235 SECURITY????  
         0 SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR  
           SECURITY????))

610: Business Wire\_1999-2010/May 05  
     278123 SEE  
     353242 COMMON

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286247 SECURITY????
485245 STOCK
      4396 SECURITY????
            0 SECURITY???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
              SECURITY????) )

810: Business Wire_1986-1999/Feb 28
      62756 SEE
      212868 COMMON
      54680 SECURITY????
      244493 STOCK
            1412 SECURITY????
                  0 SECURITY???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
                    SECURITY????) )

TOTAL: FILES 9,15,160 and ...
      41069 SECURITY????
      4155798 SEE
      2886739 COMMON
      3871117 STOCK
      2534840 SECURITY????
S9      0 SECURITY???? (20N) (SEE (5N) COMMON (5N) (STOCK OR
          SECURITY????) )

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? s pd>20021007

[illegible]



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Processing
10545977 PD>20021007

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
Processing
1055870 PD>20021007

610: Business Wire_1999-2010/May 05
Processing
Processing
1537573 PD>20021007

810: Business Wire_1986-1999/Feb 28
0 PD>20021007

TOTAL: FILES 9,15,160 and ...
S1018134888 PD>20021007
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? s au=jones, phil

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9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
0 AU=JONES, PHIL

15: ABI/Inform(R)_1971-2010/May 06
22 AU=JONES, PHIL

160: Gale Group PROMT(R)_1972-1989
0 AU=JONES, PHIL

148: Gale Group Trade & Industry DB_1976-2010/May 06
15 AU=JONES, PHIL

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
1 AU=JONES, PHIL

610: Business Wire_1999-2010/May 05
0 AU=JONES, PHIL

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
0 AU=JONES, PHIL

TOTAL: FILES 9,15,160 and ...
S11 38 AU=JONES, PHIL
```

? s au=jones, Philip

```
9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
0 AU=JONES, PHILIP

15: ABI/Inform(R)_1971-2010/May 06
15 AU=JONES, PHILIP

160: Gale Group PROMT(R)_1972-1989
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0 AU=JONES, PHILIP

148: Gale Group Trade & Industry DB_1976-2010/May 06
    94 AU=JONES, PHILIP

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    0 AU=JONES, PHILIP

610: Business Wire_1999-2010/May 05
    0 AU=JONES, PHILIP

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
    0 AU=JONES, PHILIP

TOTAL: FILES 9,15,160 and ...
      S12      109 AU=JONES, PHILIP

```

## ? s au=schoen, Karen

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9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
    0 AU=SCHOEN, KAREN

15: ABI/Inform(R)_1971-2010/May 06
    0 AU=SCHOEN, KAREN

160: Gale Group PROMT(R)_1972-1989
    0 AU=SCHOEN, KAREN

148: Gale Group Trade & Industry DB_1976-2010/May 06
    0 AU=SCHOEN, KAREN

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    0 AU=SCHOEN, KAREN

610: Business Wire_1999-2010/May 05
    0 AU=SCHOEN, KAREN

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
    0 AU=SCHOEN, KAREN

TOTAL: FILES 9,15,160 and ...
      S13      0 AU=SCHOEN, KAREN

```

## ? s au=schoen, k

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9: Business & Industry(R)_Jul/1994-2010/May 06
>>>Prefix "AU" is undefined
    0 AU=SCHOEN, K

15: ABI/Inform(R)_1971-2010/May 06
    0 AU=SCHOEN, K

160: Gale Group PROMT(R)_1972-1989

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0 AU=SCHOEN, K

148: Gale Group Trade & Industry DB_1976-2010/May 06
0 AU=SCHOEN, K

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
0 AU=SCHOEN, K

610: Business Wire_1999-2010/May 05
0 AU=SCHOEN, K

810: Business Wire_1986-1999/Feb 28
>>>Prefix "AU" is undefined
0 AU=SCHOEN, K

TOTAL: FILES 9,15,160 and ...
S14 0 AU=SCHOEN, K

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### ? s3 and s7

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9: Business & Industry(R)_Jul/1994-2010/May 06
179 S3
1170 S7
105 S3 AND S7

15: ABI/Inform(R)_1971-2010/May 06
713 S3
4596 S7
509 S3 AND S7

160: Gale Group PROMT(R)_1972-1989
6 S3
69 S7
4 S3 AND S7

148: Gale Group Trade & Industry DB_1976-2010/May 06
773 S3
4248 S7
493 S3 AND S7

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
2 S3
54 S7
2 S3 AND S7

610: Business Wire_1999-2010/May 05
136 S3
806 S7
68 S3 AND S7

810: Business Wire_1986-1999/Feb 28
23 S3
356 S7
21 S3 AND S7

TOTAL: FILES 9,15,160 and ...
1832 S3
11299 S7
S15 1202 S3 AND S7

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? s s6 and s7

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9: Business & Industry(R)_Jul/1994-2010/May 06
    15 S6
   1170 S7
    0 S6 AND S7

15: ABI/Inform(R)_1971-2010/May 06
    142 S6
   4596 S7
    5 S6 AND S7

160: Gale Group PROMT(R)_1972-1989
    0 S6
    69 S7
    0 S6 AND S7

148: Gale Group Trade & Industry DB_1976-2010/May 06
    101 S6
   4248 S7
    0 S6 AND S7

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    0 S6
    54 S7
    0 S6 AND S7

610: Business Wire_1999-2010/May 05
    12 S6
   806 S7
    0 S6 AND S7

810: Business Wire_1986-1999/Feb 28
    1 S6
   356 S7
    0 S6 AND S7

TOTAL: FILES 9,15,160 and ...
      271 S6
     11299 S7
      S16    5 S6 AND S7

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? s s9 not s10

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9: Business & Industry(R)_Jul/1994-2010/May 06
    0 S9
   1848926 S10
    0 S9 NOT S10

15: ABI/Inform(R)_1971-2010/May 06
    0 S9
   3146542 S10
    0 S9 NOT S10

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160: Gale Group PROMT(R)_1972-1989
      0 S9
      0 S10
      0 S9 NOT S10

148: Gale Group Trade & Industry DB_1976-2010/May 06
      0 S9
    10545977 S10
      0 S9 NOT S10

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
      0 S9
    1055870 S10
      0 S9 NOT S10

610: Business Wire_1999-2010/May 05
      0 S9
    1537573 S10
      0 S9 NOT S10

810: Business Wire_1986-1999/Feb 28
      0 S9
      0 S10
      0 S9 NOT S10

TOTAL: FILES 9,15,160 and ...
      0 S9
    18134888 S10
    S17      0 S9 NOT S10
  
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? ds

## Processing

Set	File	Items	Description
	9	393	
	15	6274	
	160	5	
	148	10751	
	275	103	
	610	4647	
	810	494	
S1		22667	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	9	28	
	15	151	
	160	1	
	148	212	
	275	4	
	610	75	
	810	5	
S2		476	REMARKETED (20N) DEBT
	9	179	
	15	713	
	160	6	
	148	773	
	275	2	
	610	136	
	810	23	



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S3	1832	DEBT (20N) FIXED (20N) COUPON
	9 27	
	15 221	
	160 1	
	148 197	
	275 1	
	610 40	
	810 8	
S4	495	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	9 23	
	15 239	
	160 2	
	148 361	
	275 10	
	610 196	
	810 9	
S5	840	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	9 15	
	15 142	
	160 0	
	148 101	
	275 0	
	610 12	
	810 1	
S6	271	PERIODIC (20N) CONTRACT (20N) PAYMENT
	9 1170	
	15 4596	
	160 69	
	148 4248	
	275 54	
	610 806	
	810 356	
S7	11299	DEBT (20N) COUPON
	9 0	
	15 0	
	160 0	
	148 0	
	275 0	
	610 0	
	810 0	
S8	0	CALL (5N) COPTION
	9 0	
	15 0	
	160 0	
	148 0	
	275 0	
	610 0	
	810 0	
S9	0	SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR - SECURITY????))
	9 1848926	
	15 3146542	
	160 0	
	148 10545977	
	275 1055870	
	610 1537573	
	810 0	
S10	18134888	PD>20021007
	9 0	
	15 22	
	160 0	
	148 15	

	275	1	
	610	0	
	810	0	
S11	38	AU=JONES, PHIL	
	9	0	
	15	15	
	160	0	
	148	94	
	275	0	
	610	0	
	810	0	
S12	109	AU=JONES, PHILIP	
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S13	0	AU=SCHOEN, KAREN	
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S14	0	AU=SCHOEN, K	
	9	105	
	15	509	
	160	4	
	148	493	
	275	2	
	610	68	
	810	21	
S15	1202	S3 AND S7	
	9	0	
	15	5	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S16	5	S6 AND S7	
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S17	0	S9 NOT S10	

? s call (5n) option

Processing

9: Business & Industry(R)\_Jul/1994-2010/May 06  
118678 OPTION

# Save-2010-05-07\_111323

```

407771 CALL
2090 CALL (5N) OPTION

15: ABI/Inform(R)_1971-2010/May 06
299218 OPTION
667675 CALL
5561 CALL (5N) OPTION

160: Gale Group PROMT(R)_1972-1989
17855 OPTION
19040 CALL
70 CALL (5N) OPTION

148: Gale Group Trade & Industry DB_1976-2010/May 06
566014 OPTION
1662933 CALL
9685 CALL (5N) OPTION

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
95443 OPTION
160666 CALL
723 CALL (5N) OPTION

610: Business Wire_1999-2010/May 05
107616 OPTION
461449 CALL
2066 CALL (5N) OPTION

810: Business Wire_1986-1999/Feb 28
40947 OPTION
105643 CALL
346 CALL (5N) OPTION

TOTAL: FILES 9,15,160 and ...
3485177 CALL
1245771 OPTION
S18 20541 CALL (5N) OPTION

```

## ? s3 and s17

```

9: Business & Industry(R)_Jul/1994-2010/May 06
0 S17
179 S3
0 S3 AND S17

15: ABI/Inform(R)_1971-2010/May 06
0 S17
713 S3
0 S3 AND S17

160: Gale Group PROMT(R)_1972-1989
0 S17
6 S3
0 S3 AND S17

148: Gale Group Trade & Industry DB_1976-2010/May 06
0 S17
773 S3
0 S3 AND S17

```

275: Gale Group Computer DB(TM)\_1983-2010/Mar 30  
 0 S17  
 2 S3  
 0 S3 AND S17

610: Business Wire\_1999-2010/May 05  
 0 S17  
 136 S3  
 0 S3 AND S17

810: Business Wire\_1986-1999/Feb 28  
 0 S17  
 23 S3  
 0 S3 AND S17

TOTAL: FILES 9,15,160 and ...  
 1832 S3  
 0 S17  
 S19 0 S3 AND S17

# ? s3 and s18

9: Business & Industry(R)\_Jul/1994-2010/May 06  
 179 S3  
 2090 S18  
 22 S3 AND S18

15: ABI/Inform(R)\_1971-2010/May 06  
 713 S3  
 5561 S18  
 57 S3 AND S18

160: Gale Group PROMT(R)\_1972-1989  
 6 S3  
 70 S18  
 0 S3 AND S18

148: Gale Group Trade & Industry DB\_1976-2010/May 06  
 773 S3  
 9685 S18  
 35 S3 AND S18

275: Gale Group Computer DB(TM)\_1983-2010/Mar 30  
 2 S3  
 723 S18  
 0 S3 AND S18

610: Business Wire\_1999-2010/May 05  
 136 S3  
 2066 S18  
 1 S3 AND S18

810: Business Wire\_1986-1999/Feb 28  
 23 S3  
 346 S18  
 0 S3 AND S18

TOTAL: FILES 9,15,160 and ...

1832 S3  
 20541 S18  
 S20 115 S3 AND S18

? ds

Set	File	Items	Description
	9	393	
	15	6274	
	160	5	
	148	10751	
	275	103	
	610	4647	
	810	494	
S1		22667	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	9	28	
	15	151	
	160	1	
	148	212	
	275	4	
	610	75	
	810	5	
S2		476	REMARKETED (20N) DEBT
	9	179	
	15	713	
	160	6	
	148	773	
	275	2	
	610	136	
	810	23	
S3		1832	DEBT (20N) FIXED (20N) COUPON
	9	27	
	15	221	
	160	1	
	148	197	
	275	1	
	610	40	
	810	8	
S4		495	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	9	23	
	15	239	
	160	2	
	148	361	
	275	10	
	610	196	
	810	9	
S5		840	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	9	15	
	15	142	
	160	0	
	148	101	
	275	0	
	610	12	
	810	1	
S6		271	PERIODIC (20N) CONTRACT (20N) PAYMENT
	9	1170	
	15	4596	
	160	69	
	148	4248	

	275	54	
	610	806	
	810	356	
S7	11299		DEBT (20N) COUPON
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S8	0		CALL (5N) COPTION
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S9	0		SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR - SECURITY????))
	9	1848926	
	15	3146542	
	160	0	
	148	10545977	
	275	1055870	
	610	1537573	
	810	0	
S10	18134888		PD>20021007
	9	0	
	15	22	
	160	0	
	148	15	
	275	1	
	610	0	
	810	0	
S11	38		AU=JONES, PHIL
	9	0	
	15	15	
	160	0	
	148	94	
	275	0	
	610	0	
	810	0	
S12	109		AU=JONES, PHILIP
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S13	0		AU=SCHOEN, KAREN
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S14	0		AU=SCHOEN, K
	9	105	

	15	509	
	160	4	
	148	493	
	275	2	
	610	68	
	810	21	
S15	1202		S3 AND S7
	9	0	
	15	5	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S16	5		S6 AND S7
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S17	0		S9 NOT S10
	9	2090	
	15	5561	
	160	70	
	148	9685	
	275	723	
	610	2066	
	810	346	
S18	20541		CALL (5N) OPTION
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S19	0		S3 AND S17
	9	22	
	15	57	
	160	0	
	148	35	
	275	0	
	610	1	
	810	0	
S20	115		S3 AND S18

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

Processing  
Processing  
Processing  
Processing

9: Business & Industry(R)\_Jul/1994-2010/May 06  
151667 COMMON  
327042 SELL

# Save-2010-05-07\_111323

```

311008 STOCK
429077 SECURIT????
5918 SECURIT????
    1 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

15: ABI/Inform(R)_1971-2010/May 06
    502153 SELL
    543582 COMMON
    623553 STOCK
    892514 SECURIT????
    11701 SECURIT????
        2 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

160: Gale Group PROMT(R)_1972-1989
    82 SECURIT????
    42904 COMMON
    85734 SELL
    53453 SECURIT????
    86140 STOCK
        0 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

148: Gale Group Trade & Industry DB_1976-2010/May 06
    1135968 SELL
    1450688 COMMON
    2029789 STOCK
    3604177 SECURIT????
    17465 SECURIT????
        1 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    95 SECURIT????
    104276 SELL
    131788 COMMON
    90889 STOCK
    254277 SECURIT????
        0 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

610: Business Wire_1999-2010/May 05
    158945 SELL
    353242 COMMON
    485245 STOCK
    918784 SECURIT????
    4396 SECURIT????
        0 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

810: Business Wire_1986-1999/Feb 28
    50233 SELL
    212868 COMMON
    165313 SECURIT????
    244493 STOCK
    1412 SECURIT????
        0 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

TOTAL: FILES 9,15,160 and ...
    41069 SECURIT????

```



```

2364351 SELL
2886739 COMMON
3871117 STOCK
6317595 SECURIT????
S21      4 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURIT????))

```

? s s21 not s10

## Processing

```

9: Business & Industry(R)_Jul/1994-2010/May 06
    1 S21
  1848926 S10
    1 S21 NOT S10

15: ABI/Inform(R)_1971-2010/May 06
    2 S21
  3146542 S10
    1 S21 NOT S10

160: Gale Group PROMT(R)_1972-1989
    0 S21
    0 S10
    0 S21 NOT S10

148: Gale Group Trade & Industry DB_1976-2010/May 06
    1 S21
  10545977 S10
    1 S21 NOT S10

275: Gale Group Computer DB(TM)_1983-2010/Mar 30
    0 S21
  1055870 S10
    0 S21 NOT S10

610: Business Wire_1999-2010/May 05
    0 S21
  1537573 S10
    0 S21 NOT S10

810: Business Wire_1986-1999/Feb 28
    0 S21
    0 S10
    0 S21 NOT S10

TOTAL: FILES 9,15,160 and ...
      4 S21
  18134888 S10
    S22      3 S21 NOT S10

```

? rd

```

S23      3 RD (unique items)

```

? t /6,k/all

23/6,K/1 (Item 1 from file: 9)  
DIALOG(R)File 9: Business & Industry(R)  
(c) 2010 Gale/Cengage. All rights reserved.

00734409 Supplier Number: 23297082  
**Imperial Spinning Off Jumbo Conduit Business**

September 12, 1995

**ABSTRACT:**

...Imperial Credit's ICI Funding Corp subsidiary will purchase nonconforming loans from third-party correspondents, **securitize** them, and then **sell** them. Imperial Credit expected to **sell** 4.6 mil **common** shares through a public offering in 10/95. The article compares the new unit to...

**Dialog eLink:**

**USPTO Full Text Retrieval Options**

23/6,K/2 (Item 1 from file: 15)  
DIALOG(R)File 15: ABI/Inform(R)  
(c) 2010 ProQuest Info&Learning. All rights reserved.

00917740 95-67132

**\*\*USE FORMAT 7 OR 9 FOR FULL TEXT\*\***

**RBC median for 1993 was 350%, Salomon Brothers says**

Sep 1994 **Length:** 1 Pages

**Word Count:** 327

**Text:**

...many new issues or by reclassifying assets to other lower-risk categories. Others chose to **sell** liquid high-factor assets like **common stock**. Companies with troubled real estate investments **securitized** commercial mortgage holdings and used real estate investment trusts to move assets off their balance...

23/6,K/3 (Item 1 from file: 148)  
DIALOG(R)File 148: Gale Group Trade & Industry DB  
(c) 2010 Gale/Cengage. All rights reserved.

07537713 **Supplier Number:** 15860168 (USE FORMAT 7 OR 9 FOR FULL TEXT )  
**RBC median for 1993 was 350%, Salomon Brothers says. (risk-based capital)**

**(Brief Article)**

Sept , 1994

**Word Count:** 370 **Line Count:** 00028

...many new issues or by reclassifying assets to other lower-risk categories. Others chose to **sell** liquid high-factor assets like **common stock**. Companies with troubled real estate investments **securitized** commercial mortgage holdings and used real estate investment trusts to move assets off their balance...

? t /9/3

23/9/3 (Item 1 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

(c) 2010 Gale/Cengage. All rights reserved.

07537713 **Supplier Number:** 15860168 (THIS IS THE FULL TEXT )

**RBC median for 1993 was 350%, Salomon Brothers says. (risk-based capital)**

**(Brief Article)**

Best's Review - Life-Health Insurance Edition , v95 , n5 , p12(1)

Sept , 1994

**Document Type:** Brief Article

ISSN: 0005-9706

**Language:** ENGLISH

**Record Type:** FULLTEXT

**Word Count:** 370 **Line Count:** 00028

**Text:**

RBC MEDIAN FOR 1993 WAS 350%, SALOMON BROTHERS SAYS. The median ratio of risk-based capital for life insurers is 350%, well above regulatory thresholds, according to a Salomon Brothers Inc. survey, but the price of a high score may be a lower investment return. At year-end 1993, life insurers were required to file risk-based capital calculations with the National Association of Insurance Commissioners. Salomon calculates an insurance company's risk-based capital ratio by dividing the total adjusted capital of a company by total risk-based capital (not one half of the risk-based capital, the number reported in the annual statement).

Of the 1,075 companies surveyed, Salomon says only 16 companies, or 1.5%, reported a ratio below 100%, the "regulatory action" zone, according to NAIC guidelines. Twenty-four companies, or 2.2%, were between 100% and 125%, the "red flag" zone. Eighty-four percent of the companies have ratios that exceed 200%. The NAIC says that an adequate risk-based capital ratio is above 125%.

Salomon notes that insurers appeared to have done a fair amount of tinkering to achieve what they perceived as an RBC ideal. For example, to raise the numerator of the equation, stock companies raised capital by

selling new shares of common and preferred stock and by issuing new debt at the holding company level. The capital raised by new common stock, preferred stock and debt by life insurers totaled \$1.03 billion, \$840 million and \$1.96 billion respectively, according to Salomon. Mutuals, however, issued surplus notes to raise capital for a total of \$1.85 billion.

To reduce the denominator of the equation, a few companies favored a cosmetic approach, Salomon says. They reduced their bond portfolios by buying small pieces of many new issues or by reclassifying assets to other lower-risk categories. Others chose to **sell** liquid high-factor assets like **common stock**. Companies with troubled real estate investments **securitized** commercial mortgage holdings and used real estate investment trusts to move assets off their balance sheets. The majority of companies chose to invest in fixed income assets, such as bonds.

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**Industry Codes/Names:** INSR Insurance and Human Resources

**Descriptors:** Life insurance industry--Statistics; Venture capital--Statistics

**Product/Industry Names:** 6310000 (Life Insurance)

**Product/Industry Names:** 6311 Life insurance

**File Segment:** TI File 148

? ds

Set	File	Items	Description
	9	393	
	15	6274	
	160	5	
	148	10751	
	275	103	
	610	4647	
	810	494	
S1	22667		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	9	28	
	15	151	
	160	1	
	148	212	
	275	4	
	610	75	
	810	5	
S2	476		REMARKETED (20N) DEBT
	9	179	
	15	713	
	160	6	
	148	773	
	275	2	
	610	136	
	810	23	
S3	1832		DEBT (20N) FIXED (20N) COUPON
	9	27	
	15	221	
	160	1	
	148	197	
	275	1	
	610	40	

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	810	8	
S4		495	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	9	23	
	15	239	
	160	2	
	148	361	
	275	10	
	610	196	
	810	9	
S5		840	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	9	15	
	15	142	
	160	0	
	148	101	
	275	0	
	610	12	
	810	1	
S6		271	PERIODIC (20N) CONTRACT (20N) PAYMENT
	9	1170	
	15	4596	
	160	69	
	148	4248	
	275	54	
	610	806	
	810	356	
S7		11299	DEBT (20N) COUPON
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S8		0	CALL (5N) COPTION
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S9		0	SECURITIZ???? (20N) (SEE (5N) COMMON (5N) (STOCK OR -
			SECURITY????))
	9	1848926	
	15	3146542	
	160	0	
	148	10545977	
	275	1055870	
	610	1537573	
	810	0	
S10		18134888	PD>20021007
	9	0	
	15	22	
	160	0	
	148	15	
	275	1	
	610	0	
	810	0	
S11		38	AU=JONES, PHIL
	9	0	
	15	15	
	160	0	

	148	94	
	275	0	
	610	0	
	810	0	
S12	109		AU=JONES, PHILIP
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S13	0		AU=SCHOEN, KAREN
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S14	0		AU=SCHOEN, K
	9	105	
	15	509	
	160	4	
	148	493	
	275	2	
	610	68	
	810	21	
S15	1202		S3 AND S7
	9	0	
	15	5	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S16	5		S6 AND S7
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S17	0		S9 NOT S10
	9	2090	
	15	5561	
	160	70	
	148	9685	
	275	723	
	610	2066	
	810	346	
S18	20541		CALL (5N) OPTION
	9	0	
	15	0	
	160	0	
	148	0	
	275	0	
	610	0	
	810	0	
S19	0		S3 AND S17
	9	22	

```

15      57
160     0
148     35
275     0
610     1
810     0
S20      115  S3 AND S18
      9      1
      15     2
      160    0
      148    1
      275    0
      610    0
      810    0
S21      4      SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))
      9      1
      15     1
      160    0
      148    1
      275    0
      610    0
      810    0
S22      3      S21 NOT S10
      9      1
      15     1
      160    0
      148    1
      275    0
      610    0
      810    0
S23      3      RD (unique items)

```

? b core2

```

07may10 11:53:09 User233765 Session D203.2
$24.25 4.138 DialUnits File9
$0.30 1 Type(s) in Format 95 (KWIC)
$0.30 1 Types
$24.55 Estimated cost File9
$44.15 7.535 DialUnits File15
$0.30 1 Type(s) in Format 95 (KWIC)
$0.30 1 Types
$44.45 Estimated cost File15
$2.97 0.507 DialUnits File160
$2.97 Estimated cost File160
$154.71 26.400 DialUnits File148
$4.19 1 Type(s) in Format 9
$0.31 1 Type(s) in Format 95 (KWIC)
$4.50 2 Types
$159.21 Estimated cost File148
$19.56 3.338 DialUnits File275
$19.56 Estimated cost File275
$7.89 7.237 DialUnits File610
$7.89 Estimated cost File610
$0.76 0.695 DialUnits File810
$0.76 Estimated cost File810
OneSearch, 7 files, 49.851 DialUnits FileOS
$5.34 INTERNET

```

# Save-2010-05-07\_111323

\$264.73 Estimated cost this search  
 \$264.79 Estimated total session cost 50.097 DialUnits

SYSTEM:OS - DIALOG OneSearch  
 File 20:Dialog Global Reporter 1997-2010/May 07  
 (c) 2010 Dialog  
 File 624:McGraw-Hill Publications 1985-2010/May 06  
 (c) 2010 McGraw-Hill Co. Inc  
 File 621:Gale Group New Prod.Annou.(R) 1985-2010/Mar 19  
 (c) 2010 Gale/Cengage  
 File 636:Gale Group Newsletter DB(TM) 1987-2010/Apr 05  
 (c) 2010 Gale/Cengage  
 File 613:PR Newswire 1999-2010/May 06  
 (c) 2010 PR Newswire Association Inc  
 \*File 613: File 613 now contains data from 5/99 forward.  
 Archive data (1987-4/99) is available in File 813.  
 File 634:San Jose Mercury Jun 1985-2010/May 06  
 (c) 2010 San Jose Mercury News  
 File 813:PR Newswire 1987-1999/Apr 30  
 (c) 1999 PR Newswire Association Inc  
 \*File 813: contains data from 1987-1999.  
 For current data see File 613.

Set	Items	Description
---	-----	-----

## ? s (forward (20n) contract) and (security or securities)

Processing  
 Processing  
 Processing  
 Processing  
 Processing  
 Processing  
 Processing

20: Dialog Global Reporter\_1997-2010/May 07  
 Processing  
 Processing  
 5629594 FORWARD  
 2614413 CONTRACT  
 49879 FORWARD (20N) CONTRACT  
 10378695 SECURITY  
 5424585 SECURITIES  
 23341 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

624: McGraw-Hill Publications\_1985-2010/May 06  
 103230 FORWARD  
 267930 CONTRACT  
 9255 FORWARD (20N) CONTRACT  
 78372 SECURITY  
 56578 SECURITIES  
 1006 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
 1524777 FORWARD  
 324679 CONTRACT  
 11288 FORWARD (20N) CONTRACT



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542292 SECURITY  
1356099 SECURITIES  
8430 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
851197 FORWARD  
376482 CONTRACT  
4333 FORWARD (20N) CONTRACT  
452086 SECURITY  
425977 SECURITIES  
2240 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

613: PR Newswire\_1999-2010/May 06  
997882 FORWARD  
194937 CONTRACT  
7129 FORWARD (20N) CONTRACT  
343253 SECURITY  
837480 SECURITIES  
5400 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

634: San Jose Mercury\_ Jun 1985-2010/May 06  
51254 FORWARD  
53039 CONTRACT  
1256 FORWARD (20N) CONTRACT  
57293 SECURITY  
14446 SECURITIES  
46 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

813: PR Newswire\_1987-1999/Apr 30  
147021 FORWARD  
85545 CONTRACT  
1398 FORWARD (20N) CONTRACT  
64015 SECURITY  
151060 SECURITIES  
484 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 20,624,621 and ...  
9304955 FORWARD  
3917025 CONTRACT  
84538 FORWARD (20N) CONTRACT  
11916006 SECURITY  
8266225 SECURITIES  
S1 40947 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

? s remarketed (20n) debt

## Processing

20: Dialog Global Reporter\_1997-2010/May 07  
1527 REMARKETED  
2267086 DEBT  
186 REMARKETED (20N) DEBT

624: McGraw-Hill Publications\_1985-2010/May 06  
77 REMARKETED  
45520 DEBT  
2 REMARKETED (20N) DEBT

621: Gale Group New Prod. Annou. (R)\_1985-2010/Mar 19

```

      867  REMARKETED
373929  DEBT
      104  REMARKETED (20N) DEBT

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
      212  REMARKETED
197660  DEBT
       5  REMARKETED (20N) DEBT

613: PR Newswire_1999-2010/May 06
      309  REMARKETED
210678  DEBT
       31  REMARKETED (20N) DEBT

634: San Jose Mercury_ Jun 1985-2010/May 06
       2  REMARKETED
15049   DEBT
       0  REMARKETED (20N) DEBT

813: PR Newswire_1987-1999/Apr 30
      317  REMARKETED
108163  DEBT
       37  REMARKETED (20N) DEBT

TOTAL: FILES 20,624,621 and ...
      3311 REMARKETED
3218085  DEBT
      S2   365 REMARKETED (20N) DEBT

```

? s debt (20n) fixed (20n) coupon

## Processing

```

20: Dialog Global Reporter_1997-2010/May 07
  124118  COUPON
  1377305 FIXED
  2267086 DEBT
   1534   DEBT (20N) FIXED (20N) COUPON

624: McGraw-Hill Publications_1985-2010/May 06
   779   COUPON
  45520  DEBT
  78804  FIXED
    7    DEBT (20N) FIXED (20N) COUPON

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
  20468  COUPON
  197139 FIXED
  373929 DEBT
   232   DEBT (20N) FIXED (20N) COUPON

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
  22896  COUPON
  145166 FIXED
  197660 DEBT
   140   DEBT (20N) FIXED (20N) COUPON

613: PR Newswire_1999-2010/May 06
  12376  COUPON

```

# Save-2010-05-07\_111323

```

210678 DEBT
126449 FIXED
    141 DEBT (20N) FIXED (20N) COUPON

634: San Jose Mercury_ Jun 1985-2010/May 06
    1037 COUPON
    9416 FIXED
    15049 DEBT
        1 DEBT (20N) FIXED (20N) COUPON

813: PR Newswire_1987-1999/Apr 30
    6392 COUPON
    33673 FIXED
    108163 DEBT
        58 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 20,624,621 and ...
    3218085 DEBT
    1967952 FIXED
    188066 COUPON
S3    2113 DEBT (20N) FIXED (20N) COUPON

```

? s debt (20n) fixed (20n) cash (20n) coupon

## Processing Processing

```

20: Dialog Global Reporter_1997-2010/May 07
    124118 COUPON
    1377305 FIXED
    2267086 DEBT
    3908813 CASH
        352 DEBT (20N) FIXED (20N) CASH (20N) COUPON

624: McGraw-Hill Publications_1985-2010/May 06
    779 COUPON
    45520 DEBT
    78804 FIXED
    81741 CASH
        6 DEBT (20N) FIXED (20N) CASH (20N) COUPON

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
    20468 COUPON
    197139 FIXED
    373929 DEBT
    647414 CASH
        70 DEBT (20N) FIXED (20N) CASH (20N) COUPON

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
    22896 COUPON
    145166 FIXED
    197660 DEBT
    350110 CASH
        25 DEBT (20N) FIXED (20N) CASH (20N) COUPON

613: PR Newswire_1999-2010/May 06
    12376 COUPON
    210678 DEBT
    126449 FIXED

```

# Save-2010-05-07\_111323

```

395082 CASH
38 DEBT (20N) FIXED (20N) CASH (20N) COUPON

634: San Jose Mercury_ Jun 1985-2010/May 06
1037 COUPON
9416 FIXED
15049 DEBT
35269 CASH
0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

813: PR Newswire_1987-1999/Apr 30
6392 COUPON
33673 FIXED
108163 DEBT
178128 CASH
24 DEBT (20N) FIXED (20N) CASH (20N) COUPON

TOTAL: FILES 20,624,621 and ...
3218085 DEBT
1967952 FIXED
5596557 CASH
188066 COUPON
S4 515 DEBT (20N) FIXED (20N) CASH (20N) COUPON

```

## ? s periodic (20n) (pay or paid) (20n) interest

### Processing

### Processing

```

20: Dialog Global Reporter_1997-2010/May 07
201384 PERIODIC
5630618 INTEREST
4776508 PAY
3234203 PAID
434 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

624: McGraw-Hill Publications_1985-2010/May 06
4073 PERIODIC
107834 PAY
53306 PAID
157054 INTEREST
9 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
105566 PERIODIC
262245 PAY
272637 PAID
742932 INTEREST
210 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
15079 PERIODIC
310213 PAY
182277 PAID
455369 INTEREST
36 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

613: PR Newswire_1999-2010/May 06
68283 PERIODIC

```

# Save-2010-05-07\_111323

171693 PAY  
 196981 PAID  
 450862 INTEREST  
 33 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST  
  
 634: San Jose Mercury\_ Jun 1985-2010/May 06  
     1504 PERIODIC  
     63124 INTEREST  
     103640 PAY  
     56720 PAID  
     3 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST  
  
 813: PR Newswire\_1987-1999/Apr 30  
     7611 PERIODIC  
     68754 PAY  
     75458 PAID  
     218283 INTEREST  
     21 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST  
  
 TOTAL: FILES 20,624,621 and ...  
     403500 PERIODIC  
     5800887 PAY  
     4071582 PAID  
     7718242 INTEREST  
     S5 746 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

## ? s periodic (20n) contract (20n) payment

20: Dialog Global Reporter\_1997-2010/May 07  
     201384 PERIODIC  
     1318000 PAYMENT  
     2614413 CONTRACT  
     75 PERIODIC (20N) CONTRACT (20N) PAYMENT  
  
 624: McGraw-Hill Publications\_1985-2010/May 06  
     4073 PERIODIC  
     27881 PAYMENT  
     267930 CONTRACT  
     5 PERIODIC (20N) CONTRACT (20N) PAYMENT  
  
 621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
     105566 PERIODIC  
     217644 PAYMENT  
     324679 CONTRACT  
     16 PERIODIC (20N) CONTRACT (20N) PAYMENT  
  
 636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
     15079 PERIODIC  
     146419 PAYMENT  
     376482 CONTRACT  
     29 PERIODIC (20N) CONTRACT (20N) PAYMENT  
  
 613: PR Newswire\_1999-2010/May 06  
     68283 PERIODIC  
     141134 PAYMENT  
     194937 CONTRACT  
     5 PERIODIC (20N) CONTRACT (20N) PAYMENT  
  
 634: San Jose Mercury\_ Jun 1985-2010/May 06

```

1504 PERIODIC
10707 PAYMENT
53039 CONTRACT
0 PERIODIC (2011) CONTRACT (2011) PAYMENT

813: PR Newswire_1987-1999/Apr 30
7611 PERIODIC
49043 PAYMENT
85545 CONTRACT
7 PERIODIC (2011) CONTRACT (2011) PAYMENT

TOTAL: FILES 20,624,621 and ...
403500 PERIODIC
3917025 CONTRACT
1910828 PAYMENT
56 137 PERIODIC (2011) CONTRACT (2011) PAYMENT

```

# ? s debt (20n) coupon

```

20: Dialog Global Reporter_1997-2010/May 07
124118 COUPON
2267086 DEBT
8976 DEBT (2011) COUPON

624: McGraw-Hill Publications_1985-2010/May 06
779 COUPON
45520 DEBT
96 DEBT (2011) COUPON

621: Gale Group New Prod. Annou. (R)_1985-2010/Mar 19
20468 COUPON
373929 DEBT
1628 DEBT (2011) COUPON

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
22896 COUPON
197660 DEBT
1427 DEBT (2011) COUPON

613: PR Newswire_1999-2010/May 06
12376 COUPON
210678 DEBT
843 DEBT (2011) COUPON

634: San Jose Mercury_ Jun 1985-2010/May 06
1037 COUPON
15049 DEBT
9 DEBT (2011) COUPON

813: PR Newswire_1987-1999/Apr 30
6392 COUPON
108163 DEBT
638 DEBT (2011) COUPON

TOTAL: FILES 20,624,621 and ...
3218085 DEBT
188066 COUPON
57 13617 DEBT (2011) COUPON

```

? s call (5n) option

Processing

20: Dialog Global Reporter\_1997-2010/May 07  
 1684215 OPTION  
 5861161 CALL  
 60566 CALL (5N) OPTION

624: McGraw-Hill Publications\_1985-2010/May 06  
 60521 OPTION  
 79291 CALL  
 680 CALL (5N) OPTION

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
 230199 OPTION  
 984321 CALL  
 5405 CALL (5N) OPTION

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
 163139 OPTION  
 573901 CALL  
 3113 CALL (5N) OPTION

613: PR Newswire\_1999-2010/May 06  
 148598 OPTION  
 741684 CALL  
 4818 CALL (5N) OPTION

634: San Jose Mercury\_ Jun 1985-2010/May 06  
 19382 OPTION  
 116152 CALL  
 92 CALL (5N) OPTION

813: PR Newswire\_1987-1999/Apr 30  
 48099 OPTION  
 217710 CALL  
 576 CALL (5N) OPTION

TOTAL: FILES 20,624,621 and ...  
 8574220 CALL  
 2354153 OPTION  
 38 75250 CALL (5N) OPTION

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

Processing  
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 Processing

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```

20: Dialog Global Reporter_1997-2010/May 07
Processing
Processing
Processing
    3071436 SELL
    2842197 COMMON
    5633879 STOCK
    12863223 SECURIT????
        23258 SECURITIZ????
            1 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

624: McGraw-Hill Publications_1985-2010/May 06
    56175 COMMON
    96889 SELL
    65287 STOCK
    133022 SECURIT????
        660 SECURITIZ????
            0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

621: Gale Group New Prod. Annou. (R)_1985-2010/Mar 19
    299064 SELL
    774949 COMMON
    959424 STOCK
    1685920 SECURIT????
        8725 SECURITIZ????
            0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
    283063 COMMON
    428608 SELL
    469322 STOCK
    772367 SECURIT????
        8000 SECURITIZ????
            1 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

613: PR Newswire_1999-2010/May 06
    185291 SELL
    459884 COMMON
    566404 STOCK
    1069686 SECURIT????
        5564 SECURITIZ????
            0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

634: San Jose Mercury_ Jun 1985-2010/May 06
    15 SECURITIZ????
    35817 COMMON
    44772 SELL
    51772 STOCK
    70938 SECURIT????
        0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
              SECURIT????))

813: PR Newswire_1987-1999/Apr 30
    59831 SELL
    260788 COMMON
    204803 SECURIT????
    314968 STOCK

```





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2216920 PD>20021007  
613: PR Newswire\_1999-2010/May 06  
2333204 PD>20021007  
634: San Jose Mercury\_ Jun 1985-2010/May 06  
220764 PD>20021007  
813: PR Newswire\_1987-1999/Apr 30  
1450 PD>20021007  
TOTAL: FILES 20,624,621 and ...  
S1053888158 PD>20021007

### ? s au=jones, phil

20: Dialog Global Reporter\_1997-2010/May 07  
0 AU=JONES, PHIL  
624: McGraw-Hill Publications\_1985-2010/May 06  
>>>Prefix "AU" is undefined  
0 AU=JONES, PHIL  
621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
0 AU=JONES, PHIL  
636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
4 AU=JONES, PHIL  
613: PR Newswire\_1999-2010/May 06  
0 AU=JONES, PHIL  
634: San Jose Mercury\_ Jun 1985-2010/May 06  
0 AU=JONES, PHIL  
813: PR Newswire\_1987-1999/Apr 30  
>>>Prefix "AU" is undefined  
0 AU=JONES, PHIL  
TOTAL: FILES 20,624,621 and ...  
S11 4 AU=JONES, PHIL

### ? s au=jones, Phillip

20: Dialog Global Reporter\_1997-2010/May 07  
0 AU=JONES, PHILIP  
624: McGraw-Hill Publications\_1985-2010/May 06  
>>>Prefix "AU" is undefined  
0 AU=JONES, PHILIP  
621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
0 AU=JONES, PHILIP  
636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
0 AU=JONES, PHILIP

613: PR Newswire\_1999-2010/May 06  
0 AU=JONES, PHILIP

634: San Jose Mercury\_ Jun 1985-2010/May 06  
0 AU=JONES, PHILIP

813: PR Newswire\_1987-1999/Apr 30  
>>>Prefix "AU" is undefined  
0 AU=JONES, PHILIP

TOTAL: FILES 20,624,621 and ...  
S12 0 AU=JONES, PHILIP

? s au=schoen, Karen

20: Dialog Global Reporter\_1997-2010/May 07  
0 AU=SCHOEN, KAREN

624: McGraw-Hill Publications\_1985-2010/May 06  
>>>Prefix "AU" is undefined  
0 AU=SCHOEN, KAREN

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
0 AU=SCHOEN, KAREN

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
0 AU=SCHOEN, KAREN

613: PR Newswire\_1999-2010/May 06  
0 AU=SCHOEN, KAREN

634: San Jose Mercury\_ Jun 1985-2010/May 06  
0 AU=SCHOEN, KAREN

813: PR Newswire\_1987-1999/Apr 30  
>>>Prefix "AU" is undefined  
0 AU=SCHOEN, KAREN

TOTAL: FILES 20,624,621 and ...  
S13 0 AU=SCHOEN, KAREN

? s au=schoen, k

20: Dialog Global Reporter\_1997-2010/May 07  
0 AU=SCHOEN, K

624: McGraw-Hill Publications\_1985-2010/May 06  
>>>Prefix "AU" is undefined  
0 AU=SCHOEN, K

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
0 AU=SCHOEN, K

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
0 AU=SCHOEN, K

613: PR Newswire\_1999-2010/May 06  
     0 AU=SCHOEN, K

634: San Jose Mercury\_ Jun 1985-2010/May 06  
     0 AU=SCHOEN, K

813: PR Newswire\_1987-1999/Apr 30  
 >>>Prefix "AU" is undefined  
     0 AU=SCHOEN, K

TOTAL: FILES 20,624,621 and ...  
     S14      0 AU=SCHOEN, K

? s s3 and s7

20: Dialog Global Reporter\_1997-2010/May 07  
     1534 S3  
     8976 S7  
     1056 S3 AND S7

624: McGraw-Hill Publications\_1985-2010/May 06  
     7 S3  
     96 S7  
     5 S3 AND S7

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
     232 S3  
     1628 S7  
     137 S3 AND S7

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
     140 S3  
     1427 S7  
     93 S3 AND S7

613: PR Newswire\_1999-2010/May 06  
     141 S3  
     843 S7  
     93 S3 AND S7

634: San Jose Mercury\_ Jun 1985-2010/May 06  
     1 S3  
     9 S7  
     1 S3 AND S7

813: PR Newswire\_1987-1999/Apr 30  
     58 S3  
     638 S7  
     37 S3 AND S7

TOTAL: FILES 20,624,621 and ...  
     2113 S3  
     13617 S7  
     S15    1422 S3 AND S7

? s s6 and s7

20: Dialog Global Reporter\_1997-2010/May 07  
75 S6  
8976 S7  
0 S6 AND S7

624: McGraw-Hill Publications\_1985-2010/May 06  
5 S6  
96 S7  
0 S6 AND S7

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
16 S6  
1628 S7  
0 S6 AND S7

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
29 S6  
1427 S7  
0 S6 AND S7

613: PR Newswire\_1999-2010/May 06  
5 S6  
843 S7  
0 S6 AND S7

634: San Jose Mercury\_ Jun 1985-2010/May 06  
0 S6  
9 S7  
0 S6 AND S7

813: PR Newswire\_1987-1999/Apr 30  
7 S6  
638 S7  
0 S6 AND S7

TOTAL: FILES 20,624,621 and ...  
137 S6  
13617 S7  
S16 0 S6 AND S7

? s3 and s8

20: Dialog Global Reporter\_1997-2010/May 07  
1534 S3  
60566 S8  
49 S3 AND S8

624: McGraw-Hill Publications\_1985-2010/May 06  
7 S3  
680 S8  
0 S3 AND S8

621: Gale Group New Prod.Annou.(R)\_1985-2010/Mar 19  
232 S3  
5405 S8  
2 S3 AND S8

636: Gale Group Newsletter DB(TM)\_1987-2010/Apr 05  
140 S3

```

3113 S8
  1 S3 AND S8

613: PR Newswire_1999-2010/May 06
    141 S3
    4818 S8
      1 S3 AND S8

634: San Jose Mercury_ Jun 1985-2010/May 06
      1 S3
      92 S8
      0 S3 AND S8

813: PR Newswire_1987-1999/Apr 30
      58 S3
      576 S8
      0 S3 AND S8

TOTAL: FILES 20,624,621 and ...
      2113 S3
      75250 S8
S17      53 S3 AND S8

```

? s s9 not s10

```

20: Dialog Global Reporter_1997-2010/May 07
    1 S9
    45506590 S10
      0 S9 NOT S10

624: McGraw-Hill Publications_1985-2010/May 06
      0 S9
      834382 S10
      0 S9 NOT S10

621: Gale Group New Prod. Annou. (R)_1985-2010/Mar 19
      0 S9
      2774848 S10
      0 S9 NOT S10

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
      1 S9
      2216920 S10
      1 S9 NOT S10

613: PR Newswire_1999-2010/May 06
      0 S9
      2333204 S10
      0 S9 NOT S10

634: San Jose Mercury_ Jun 1985-2010/May 06
      0 S9
      220764 S10
      0 S9 NOT S10

813: PR Newswire_1987-1999/Apr 30
      0 S9
      1450 S10
      0 S9 NOT S10

```

TOTAL: FILES 20,624,621 and ...

2 S9  
 53888158 S10  
 S18 1 S9 NOT S10

? ds

Set	File	Items	Description
	20	23341	
	624	1006	
	621	8430	
	636	2240	
	613	5400	
	634	46	
	813	484	
S1	40947		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	20	186	
	624	2	
	621	104	
	636	5	
	613	31	
	634	0	
	813	37	
S2	365		REMARKETED (20N) DEBT
	20	1534	
	624	7	
	621	232	
	636	140	
	613	141	
	634	1	
	813	58	
S3	2113		DEBT (20N) FIXED (20N) COUPON
	20	352	
	624	6	
	621	70	
	636	25	
	613	38	
	634	0	
	813	24	
S4	515		DEBT (20N) FIXED (20N) CASH (20N) COUPON
	20	434	
	624	9	
	621	210	
	636	36	
	613	33	
	634	3	
	813	21	
S5	746		PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	20	75	
	624	5	
	621	16	
	636	29	
	613	5	
	634	0	
	813	7	
S6	137		PERIODIC (20N) CONTRACT (20N) PAYMENT
	20	8976	
	624	96	

	621	1628	
	636	1427	
	613	843	
	634	9	
	813	638	
S7		13617	DEBT (20N) COUPON
	20	60566	
	624	680	
	621	5405	
	636	3113	
	613	4818	
	634	92	
	813	576	
S8		75250	CALL (5N) OPTION
	20	1	
	624	0	
	621	0	
	636	1	
	613	0	
	634	0	
	813	0	
S9		2	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	20	45506590	
	624	834382	
	621	2774848	
	636	2216920	
	613	2333204	
	634	220764	
	813	1450	
S10		53888158	PD>20021007
	20	0	
	624	0	
	621	0	
	636	4	
	613	0	
	634	0	
	813	0	
S11		4	AU=JONES, PHIL
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S12		0	AU=JONES, PHILIP
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S13		0	AU=SCHOEN, KAREN
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	



S14	0	AU-SCHOEN, K
20	1056	
624	5	
621	137	
636	93	
613	93	
634	1	
813	37	
S15	1422	S3 AND S7
20	0	
624	0	
621	0	
636	0	
613	0	
634	0	
813	0	
S16	0	S6 AND S7
20	49	
624	0	
621	2	
636	1	
613	1	
634	0	
813	0	
S17	53	S3 AND S8
20	0	
624	0	
621	0	
636	1	
613	0	
634	0	
813	0	
S18	1	S9 NOT S10

? t /6,k/all

18/6,K/1 (Item 1 from file: 636)  
 DIALOG(R)File 636: Gale Group Newsletter DB(TM)  
 (c) 2010 Gale/Cengage. All rights reserved.

04415446 Supplier Number: 55520762 (USE FORMAT 7 FOR FULLTEXT)

# RESTRUCTURING JAPAN'S CORPORATE BALANCE SHEETS: THE DEVELOPMENT OF ASSET-BACKED SECURITIES >BY Arthur J. Alexander.

August 20 , 1999

Word Count: 6859

-

...with smaller numbers of buyers.The cash flow from the assets pays dividends to the **security** owners and supports the eventual redemption of the **security**.

The **common** method of **securitizing** assets is to **sell** them through a separate organization.Depending on its particular legal structure and the situation, this...

? rd s17

S19 49 RD S17 (unique items)

? s s19 not s10

```

20: Dialog Global Reporter_1997-2010/May 07
    46 S19
    45506590 S10
    7 S19 NOT S10

624: McGraw-Hill Publications_1985-2010/May 06
    0 S19
    834382 S10
    0 S19 NOT S10

621: Gale Group New Prod.Annou.(R)_1985-2010/Mar 19
    1 S19
    2774848 S10
    0 S19 NOT S10

636: Gale Group Newsletter DB(TM)_1987-2010/Apr 05
    1 S19
    2216920 S10
    0 S19 NOT S10

613: PR Newswire_1999-2010/May 06
    1 S19
    2333204 S10
    0 S19 NOT S10

634: San Jose Mercury_ Jun 1985-2010/May 06
    0 S19
    220764 S10
    0 S19 NOT S10

813: PR Newswire_1987-1999/Apr 30
    0 S19
    1450 S10
    0 S19 NOT S10

TOTAL: FILES 20,624,621 and ...
    49 S19
    53888158 S10
    S20 7 S19 NOT S10

```

? t /6,k/all

20/6,K/1 (Item 1 from file: 20)  
 DIALOG(R)File 20: Dialog Global Reporter  
 (c) 2010 Dialog. All rights reserved.

21697124 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Port operator ICTSI completes payment of \$130-M notes

March 13, 2002

Word Count: 502

(USE FORMAT 7 OR 9 FOR FULLTEXT)

...total of \$171 million (P8.7 billion) over the past several months. Payment included principal, **fixed coupon** interest of 1.75% and premium.

"The settlement of the loans puts ICTSI in a healthier financial position. **Debt**-to-equity ratio has been reduced from 3.5 times to 0.5 times," it...

...Ltd. for \$30 million.

ICTHI also granted to a subsidiary of HPH a put and **call option** for ICTSI's 43.2 million preferred B shares in IIHC for which ICTHI received...

20/6,K/2 (Item 2 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

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19355230 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Counterpoint - Share options - Accounting for share options.

October 17, 2001

Word Count: 2710

(USE FORMAT 7 OR 9 FOR FULLTEXT)

...whether to recommend to his board that funds are raised through the issue of a **debt** or equity instrument he may instead recommend a convertible bond - in effect, a **fixed-coupon** bond with embedded rights enabling the investor to surrender the bond in return for shares...

...market value at the time of the bond's issue that will depend on the **fixed** conversion terms. This value is expressed through a reduction in the annual **coupon** payable on the bonds (the higher the reduction sought in the **coupon** the more attractive must be the conversion terms of the bond). One of the treasurer...

...prior to its conversion is as close as possible to the market value of the **call option** granted within the bond over the company's shares. This is complicated by the assessment...

20/6,K/3 (Item 3 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

(c) 2010 Dialog. All rights reserved.

16648902 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Maybank likely to use bond proceeds to fund merger**

May 14, 2001

**Word Count: 723**

(USE FORMAT 7 OR 9 FOR FULLTEXT)

...bond dealer attached to a foreign bank.

The bonds priced at RM100 each carries a **fixed coupon** rate of 5.65 per cent per year determined by Maybank through a book building process which ended on April 30 this year.

The bond has been assigned a **debt** rating of AA2 by Rating Agency Malaysia Bhd (RAM) while RAM has reaffirmed the long...

...of the principal amount together with accrued interest.

Should Maybank decide not to exercise its **call option** on the first permissible **call** date, then the coupon rate will be stepped up to 6.65 per cent per...

20/6,K/4 (Item 4 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

(c) 2010 Dialog. All rights reserved.

07664593 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Action, lights, debt...**

October 10, 1999

**Word Count: 903**

(USE FORMAT 7 OR 9 FOR FULLTEXT)

...bonds are proposed to be listed at the National Stock Exchange (NSE), in its wholesale **debt** market segment. The bond issue does not offer any put or **call option**.

The **coupon** rate has also not been **fixed**. This is proposed to be decided through the book-building route. TISCO has provided an...

20/6,K/5 (Item 5 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

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06071132 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Reliance plans preference issue of Rs 300 cr at 9.5%**

July 06, 1999

**Word Count: 375**

**(USE FORMAT 7 OR 9 FOR FULLTEXT)**

...competitiveness. According to analysts, Reliance is likely to refinance Rs 1,200 crore worth of **debt** during the current fiscal to take advantage of low interest rates.

“The 9.50 per cent **coupon** compares to a 12.75 per cent going rate for a five-year issue by an AAA rated corporate currently prevailing in the **debt** markets, said the head of **fixed** income at a private mutual fund. The shelf document of the issue states the opening...

...of preference shares.

The first option is a five-year, 9.50 per cent annual **option** with no put/**call** facility, while the second **option** is a three-year preference share with no put/**call** and a 9.25 per...

20/6,K/6 (Item 6 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

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00191663 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**FIs to hit debt market with Rs 1,600 cr offering**

**Section Title: INVESTMENT & FINANCE**

August 27, 1997

**Word Count: 416**

**(USE FORMAT 7 OR 9 FOR FULLTEXT)**

IDBI is planning to raise Rs 500 crore from the **debt** market, offering a yield between 12 and 12.50 per cent, around 115 basis points lower than the 10-year government security **coupon** in the primary market. The central government had **fixed** the yield on 10-year paper at 13.65 per cent.

The IDBI issue, which...

...the latest Omni Bond series. The first instrument is a ten-year paper with a **call** and put **option** after seven years. The interest rate band being offered to investors is between 12-12.5 per cent. The second instrument is a seven-year paper with a **call** and put **option** after five years. The interest rate has been pegged at 11.75-12.25 per...

...for this instrument.

The third instrument being offered is a five-year paper with a **call** and put **option** after three years.

The five-year paper will be a floating rate instrument, linked to...

20/6,K/7 (Item 7 from file: 20)

DIALOG(R)File 20: Dialog Global Reporter

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00190286 (USE FORMAT 7 OR 9 FOR FULLTEXT)

GE Caps sets 11.25% rate for 18-month paper

Section Title: INVESTMENT &amp; FINANCE

August 18, 1997

Word Count: 224

(USE FORMAT 7 OR 9 FOR FULLTEXT)

...crore. According to the lead manager, the paper has an 18-month tenure with no **call** and put **option**. The instrument has been rated AAA (SO) by Crisil. Merchant banking sources said that the entire **debt** is being raised through the bookbuilding route. "We have given an indicative **coupon** rate between 11 per cent to 11.50 per cent. Most of the money has come at 11.25 per cent and it is likely that the final **coupon** will be **fixed** at this level," a source said.

...raised debt at as high a rate as 18 per cent. "Whenever there is a **call option** they will be exercising it," a source said. So far they have redeemed one tranche...

? ds

Set	File	Items	Description
	20	23341	
	624	1006	
	621	8430	
	636	2240	
	613	5400	
	634	46	
	813	484	
S1	40947		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	20	186	
	624	2	
	621	104	
	636	5	
	613	31	
	634	0	
	813	37	
S2	365		REMARKETED (20N) DEBT
	20	1534	
	624	7	
	621	232	
	636	140	
	613	141	
	634	1	
	813	58	
S3	2113		DEBT (20N) FIXED (20N) COUPON
	20	352	
	624	6	
	621	70	
	636	25	
	613	38	

	634	0	
	813	24	
S4	515		DEBT (20N) FIXED (20N) CASH (20N) COUPON
	434		
	624	9	
	621	210	
	636	36	
	613	33	
	634	3	
	813	21	
S5	746		PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	20	75	
	624	5	
	621	16	
	636	29	
	613	5	
	634	0	
	813	7	
S6	137		PERIODIC (20N) CONTRACT (20N) PAYMENT
	8976		
	624	96	
	621	1628	
	636	1427	
	613	843	
	634	9	
	813	638	
S7	13617		DEBT (20N) COUPON
	60566		
	624	680	
	621	5405	
	636	3113	
	613	4818	
	634	92	
	813	576	
S8	75250		CALL (5N) OPTION
	20	1	
	624	0	
	621	0	
	636	1	
	613	0	
	634	0	
	813	0	
S9	2		SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	20	45506590	
	624	834382	
	621	2774848	
	636	2216920	
	613	2333204	
	634	220764	
	813	1450	
S10	53888158		PD>20021007
	20	0	
	624	0	
	621	0	
	636	4	
	613	0	
	634	0	
	813	0	
S11	4		AU-JONES, PHIL
	20	0	
	624	0	

	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S12	0		AU=JONES, PHILIP
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S13	0		AU=SCHOEN, KAREN
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S14	0		AU=SCHOEN, K
	20	1056	
	624	5	
	621	137	
	636	93	
	613	93	
	634	1	
	813	37	
S15	1422		S3 AND S7
	20	0	
	624	0	
	621	0	
	636	0	
	613	0	
	634	0	
	813	0	
S16	0		S6 AND S7
	20	49	
	624	0	
	621	2	
	636	1	
	613	1	
	634	0	
	813	0	
S17	53		S3 AND S8
	20	0	
	624	0	
	621	0	
	636	1	
	613	0	
	634	0	
	813	0	
S18	1		S9 NOT S10
	20	46	
	624	0	
	621	1	
	636	1	
	613	1	
	634	0	
	813	0	
S19	49		RD S17 (unique items)



20	7	
624	0	
621	0	
636	0	
613	0	
634	0	
813	0	
S20	7	S19 NOT S10

## ? b finance

```

07may10 12:13:21 User233765 Session D203.3
$31.16 23.789 DialUnits File20
      $0.00 7 Type(s) in Format 95 (KWIC)
      $0.00 7 Types
$31.16 Estimated cost File20
      $4.20 0.687 DialUnits File624
$4.20 Estimated cost File624
      $15.00 2.560 DialUnits File621
$15.00 Estimated cost File621
      $9.54 1.628 DialUnits File636
      $0.00 1 Type(s) in Format 95 (KWIC)
      $0.00 1 Types
$9.54 Estimated cost File636
      $2.11 1.937 DialUnits File613
$2.11 Estimated cost File613
      $0.38 0.346 DialUnits File634
$0.38 Estimated cost File634
      $0.50 0.457 DialUnits File813
$0.50 Estimated cost File813
      OneSearch, 7 files, 31.403 DialUnits FileOS
$5.62 INTERNET
$68.51 Estimated cost this search
$333.30 Estimated total session cost 81.501 DialUnits

```

```

SYSTEM:OS - DIALOG OneSearch
File 608:MCT Information Svc. 1992-2010/May 07
(c) 2010 MCT Information Svc.
File 625:American Banker Publications 1981-2008/Jun 26
(c) 2008 American Banker
*File 625: This file no longer updates.
Use Newsroom for current records.
File 268:Banking Info Source 1981-2010/May 01
(c) 2010 ProQuest Info&Learning
File 626:Bond Buyer Full Text 1981-2008/Jul 07
(c) 2008 Bond Buyer
*File 626: This file no longer updates.
Use NewsRoom for current records.
File 267:Finance & Banking Newsletters 2008/Sep 29
(c) 2008 Dialog
*File 267: no longer updates. Please see
File 268 or NewsRoom for current content.

```

Set	Items	Description
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## ? s (forward (20n) contract) and (security or securities)

# Save-2010-05-07\_111323

608: MCT Information Svc.\_1992-2010/May 07  
601265 FORWARD  
430209 CONTRACT  
5977 FORWARD (20N) CONTRACT  
364253 SECURITY  
130772 SECURITIES  
371 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

625: American Banker Publications\_1981-2008/Jun 26  
10007 FORWARD  
10510 CONTRACT  
110 FORWARD (20N) CONTRACT  
25326 SECURITY  
63498 SECURITIES  
46 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

268: Banking Info Source\_1981-2010/May W1  
14259 FORWARD  
10920 CONTRACT  
173 FORWARD (20N) CONTRACT  
38713 SECURITY  
55498 SECURITIES  
98 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

626: Bond Buyer Full Text\_1981-2008/Jul 07  
11034 FORWARD  
16825 CONTRACT  
247 FORWARD (20N) CONTRACT  
18027 SECURITY  
107331 SECURITIES  
137 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

267: Finance & Banking Newsletters\_2008/Sep 29  
9278 FORWARD  
6245 CONTRACT  
75 FORWARD (20N) CONTRACT  
10147 SECURITY  
38167 SECURITIES  
31 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 608,625,268 and ...  
645843 FORWARD  
474709 CONTRACT  
6582 FORWARD (20N) CONTRACT  
456466 SECURITY  
395266 SECURITIES  
S1 683 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

## ? s remarketed (20n) debt

608: MCT Information Svc.\_1992-2010/May 07  
46 REMARKETED  
198629 DEBT  
1 REMARKETED (20N) DEBT

625: American Banker Publications\_1981-2008/Jun 26  
60 REMARKETED  
31264 DEBT  
6 REMARKETED (20N) DEBT

268: Banking Info Source\_1981-2010/May W1  
     41 REMARKETED  
    38332 DEBT  
       7 REMARKETED (20N) DEBT

626: Bond Buyer Full Text\_1981-2008/Jul 07  
     1365 REMARKETED  
    67574 DEBT  
       71 REMARKETED (20N) DEBT

267: Finance & Banking Newsletters\_2008/Sep 29  
     15 REMARKETED  
    30303 DEBT  
       0 REMARKETED (20N) DEBT

TOTAL: FILES 608,625,268 and ...  
       1527 REMARKETED  
    366102 DEBT  
       S2 85 REMARKETED (20N) DEBT

? s debt (20n) fixed (20n) coupon

608: MCT Information Svc.\_1992-2010/May 07  
     11333 COUPON  
    105736 FIXED  
    198629 DEBT  
       19 DEBT (20N) FIXED (20N) COUPON

625: American Banker Publications\_1981-2008/Jun 26  
     4704 COUPON  
    15951 FIXED  
    31264 DEBT  
       25 DEBT (20N) FIXED (20N) COUPON

268: Banking Info Source\_1981-2010/May W1  
     3027 COUPON  
    18874 FIXED  
    38332 DEBT  
       23 DEBT (20N) FIXED (20N) COUPON

626: Bond Buyer Full Text\_1981-2008/Jul 07  
     21206 FIXED  
    27058 COUPON  
    67574 DEBT  
       76 DEBT (20N) FIXED (20N) COUPON

267: Finance & Banking Newsletters\_2008/Sep 29  
     10955 COUPON  
    18353 FIXED  
    30303 DEBT  
       159 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 608,625,268 and ...  
       366102 DEBT  
    180120 FIXED  
    57077 COUPON  
       S3 302 DEBT (20N) FIXED (20N) COUPON

? s debt (20n) fixed (20n) cash (20n) coupon

608: MCT Information Svc.\_1992-2010/May 07  
 11333 COUPON  
 105736 FIXED  
 198629 DEBT  
 407048 CASH  
 3 DEBT (20N) FIXED (20N) CASH (20N) COUPON

625: American Banker Publications\_1981-2008/Jun 26  
 4704 COUPON  
 15951 FIXED  
 35682 CASH  
 31264 DEBT  
 5 DEBT (20N) FIXED (20N) CASH (20N) COUPON

268: Banking Info Source\_1981-2010/May W1  
 3027 COUPON  
 18874 FIXED  
 44164 CASH  
 38332 DEBT  
 4 DEBT (20N) FIXED (20N) CASH (20N) COUPON

626: Bond Buyer Full Text\_1981-2008/Jul 07  
 21206 FIXED  
 27588 CASH  
 27058 COUPON  
 65754 DEBT  
 10 DEBT (20N) FIXED (20N) CASH (20N) COUPON

267: Finance & Banking Newsletters\_2008/Sep 29  
 10955 COUPON  
 18353 FIXED  
 22498 CASH  
 30303 DEBT  
 3 DEBT (20N) FIXED (20N) CASH (20N) COUPON

TOTAL: FILES 608,625,268 and ...  
 366102 DEBT  
 180120 FIXED  
 536980 CASH  
 57077 COUPON  
 S4 25 DEBT (20N) FIXED (20N) CASH (20N) COUPON

? s periodic (20n) (pay or paid) (20n) interest

608: MCT Information Svc.\_1992-2010/May 07  
 11736 PERIODIC  
 623106 INTEREST  
 1069635 PAY  
 575265 PAID  
 55 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

625: American Banker Publications\_1981-2008/Jun 26  
 1273 PERIODIC  
 39151 PAY  
 20162 PAID  
 65865 INTEREST

# Save-2010-05-07\_111323

18 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

268: Banking Info Source\_1981-2010/May W1  
 2506 PERIODIC  
 42629 PAY  
 21779 PAID  
 79234 INTEREST  
 40 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

626: Bond Buyer Full Text\_1981-2008/Jul 07  
 659 PERIODIC  
 37128 PAY  
 15432 PAID  
 69014 INTEREST  
 22 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

267: Finance & Banking Newsletters\_2008/Sep 29  
 658 PERIODIC  
 18888 PAY  
 10710 PAID  
 30248 INTEREST  
 3 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 608,625,268 and ...  
 16832 PERIODIC  
 1207431 PAY  
 643348 PAID  
 867467 INTEREST  
 S5 138 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

## ? s periodic (20n) contract (20n) payment

608: MCT Information Svc.\_1992-2010/May 07  
 11736 PERIODIC  
 147132 PAYMENT  
 430209 CONTRACT  
 9 PERIODIC (20N) CONTRACT (20N) PAYMENT

625: American Banker Publications\_1981-2008/Jun 26  
 1273 PERIODIC  
 10510 CONTRACT  
 22865 PAYMENT  
 6 PERIODIC (20N) CONTRACT (20N) PAYMENT

268: Banking Info Source\_1981-2010/May W1  
 2506 PERIODIC  
 10920 CONTRACT  
 32577 PAYMENT  
 14 PERIODIC (20N) CONTRACT (20N) PAYMENT

626: Bond Buyer Full Text\_1981-2008/Jul 07  
 659 PERIODIC  
 16825 CONTRACT  
 19343 PAYMENT  
 2 PERIODIC (20N) CONTRACT (20N) PAYMENT

267: Finance & Banking Newsletters\_2008/Sep 29  
 658 PERIODIC  
 6245 CONTRACT

# Save-2010-05-07\_111323

```

10798 PAYMENT
      0 PERIODIC (20N) CONTRACT (20N) PAYMENT

TOTAL: FILES 608,625,268 and ...
      16832 PERIODIC
      474709 CONTRACT
      232715 PAYMENT
S6      31 PERIODIC (20N) CONTRACT (20N) PAYMENT

```

## ? s debt (20n) coupon

```

608: MCT Information Svc._1992-2010/May 07
      11333 COUPON
      198629 DEBT
      159 DEBT (20N) COUPON

625: American Banker Publications_1981-2008/Jun 26
      4704 COUPON
      31264 DEBT
      462 DEBT (20N) COUPON

268: Banking Info Source_1981-2010/May W1
      3027 COUPON
      38332 DEBT
      193 DEBT (20N) COUPON

626: Bond Buyer Full Text_1981-2008/Jul 07
      27058 COUPON
      67574 DEBT
      1141 DEBT (20N) COUPON

267: Finance & Banking Newsletters_2008/Sep 29
      10955 COUPON
      30303 DEBT
      589 DEBT (20N) COUPON

TOTAL: FILES 608,625,268 and ...
      366102 DEBT
      57077 COUPON
S7      2544 DEBT (20N) COUPON

```

## ? s call (5n) option

```

608: MCT Information Svc._1992-2010/May 07
      246272 OPTION
      1546949 CALL
      1385 CALL (5N) OPTION

625: American Banker Publications_1981-2008/Jun 26
      10822 OPTION
      24130 CALL
      264 CALL (5N) OPTION

268: Banking Info Source_1981-2010/May W1
      15499 OPTION
      27042 CALL

```

# Save-2010-05-07\_111323

```

322 CALL (5N) OPTION

626: Bond Buyer Full Text_1981-2008/Jul 07
    14256 OPTION
    28063 CALL
    248 CALL (5N) OPTION

267: Finance & Banking Newsletters_2008/Sep 29
    8886 OPTION
    14449 CALL
    893 CALL (5N) OPTION

TOTAL: FILES 608,625,268 and ...
    1640633 CALL
    295735 OPTION
    S8 3112 CALL (5N) OPTION

```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

```

608: MCT Information Svc._1992-2010/May 07
    829 SECURITIZ????
    332218 COMMON
    480719 SELL
    402995 STOCK
    486275 SECURITIZ????
        0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURITIZ????))

625: American Banker Publications_1981-2008/Jun 26
    19993 COMMON
    35500 SELL
    48324 STOCK
    83502 SECURITIZ????
    5589 SECURITIZ????
        0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURITIZ????))

268: Banking Info Source_1981-2010/May W1
    22888 COMMON
    32083 SELL
    41001 STOCK
    89672 SECURITIZ????
    5651 SECURITIZ????
        0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURITIZ????))

626: Bond Buyer Full Text_1981-2008/Jul 07
    4996 COMMON
    31453 SELL
    12032 STOCK
    116249 SECURITIZ????
    1227 SECURITIZ????
        0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURITIZ????))

267: Finance & Banking Newsletters_2008/Sep 29
    12866 COMMON
    18607 SELL
    30882 STOCK

```

# Save-2010-05-07\_111323

```

45861  SECURIT????
3019  SECURITIZ????
      0  SECURITIZ???? (20H) (SELL (5H) COMMON (5H) (STOCK OR
      SECURIT????))

TOTAL: FILES 608,625,268 and ...
      16315  SECURITIZ????
      598362  SELL
      392961  COMMON
      535234  STOCK
      821559  SECURIT????
S9      0  SECURITIZ???? (20H) (SELL (5H) COMMON (5H) (STOCK OR
      SECURIT????))

```

? s pd>20021007

## Processing Processing

```

608: MCT Information Svc._1992-2010/May 07
      6806068  PD>20021007

625: American Banker Publications_1981-2008/Jun 26
      48004  PD>20021007

268: Banking Info Source_1981-2010/May W1
      138434  PD>20021007

626: Bond Buyer Full Text_1981-2008/Jul 07
      65421  PD>20021007

267: Finance & Banking Newsletters_2008/Sep 29
      52331  PD>20021007

TOTAL: FILES 608,625,268 and ...
      S10 7110258  PD>20021007

```

? s au=jones, phil

```

608: MCT Information Svc._1992-2010/May 07
      0  AU=JONES, PHIL

625: American Banker Publications_1981-2008/Jun 26
      0  AU=JONES, PHIL

268: Banking Info Source_1981-2010/May W1
      0  AU=JONES, PHIL

626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
      0  AU=JONES, PHIL

267: Finance & Banking Newsletters_2008/Sep 29
      0  AU=JONES, PHIL

TOTAL: FILES 608,625,268 and ...

```



S11 0 AU=JONES, PHIL

? s au=jones, Philip

608: MCT Information Svc.\_1992-2010/May 07  
0 AU=JONES, PHILIP

625: American Banker Publications\_1981-2008/Jun 26  
0 AU=JONES, PHILIP

268: Banking Info Source\_1981-2010/May W1  
0 AU=JONES, PHILIP

626: Bond Buyer Full Text\_1981-2008/Jul 07  
>>>Prefix "AU" is undefined  
0 AU=JONES, PHILIP

267: Finance & Banking Newsletters\_2008/Sep 29  
0 AU=JONES, PHILIP

TOTAL: FILES 608,625,268 and ...  
S12 0 AU=JONES, PHILIP

? s au=schoen, Karen

608: MCT Information Svc.\_1992-2010/May 07  
0 AU=SCHOEN, KAREN

625: American Banker Publications\_1981-2008/Jun 26  
0 AU=SCHOEN, KAREN

268: Banking Info Source\_1981-2010/May W1  
0 AU=SCHOEN, KAREN

626: Bond Buyer Full Text\_1981-2008/Jul 07  
>>>Prefix "AU" is undefined  
0 AU=SCHOEN, KAREN

267: Finance & Banking Newsletters\_2008/Sep 29  
0 AU=SCHOEN, KAREN

TOTAL: FILES 608,625,268 and ...  
S13 0 AU=SCHOEN, KAREN

? s au=schoen, k

608: MCT Information Svc.\_1992-2010/May 07  
0 AU=SCHOEN, K

625: American Banker Publications\_1981-2008/Jun 26  
0 AU=SCHOEN, K

268: Banking Info Source\_1981-2010/May W1  
0 AU=SCHOEN, K

626: Bond Buyer Full Text\_1981-2008/Jul 07  
 >>>Prefix "AU" is undefined  
     0 AU=SCHOEN, K

267: Finance & Banking Newsletters\_2008/Sep 29  
     0 AU=SCHOEN, K

TOTAL: FILES 608,625,268 and ...  
     S14      0 AU=SCHOEN, K

# ? s3 and s7

608: MCT Information Svc.\_1992-2010/May 07  
     19 S3  
    159 S7  
       9 S3 AND S7

625: American Banker Publications\_1981-2008/Jun 26  
     25 S3  
    462 S7  
       19 S3 AND S7

268: Banking Info Source\_1981-2010/May W1  
     23 S3  
    193 S7  
       20 S3 AND S7

626: Bond Buyer Full Text\_1981-2008/Jul 07  
     76 S3  
    1141 S7  
       54 S3 AND S7

267: Finance & Banking Newsletters\_2008/Sep 29  
     159 S3  
    589 S7  
       132 S3 AND S7

TOTAL: FILES 608,625,268 and ...  
     302 S3  
    2544 S7  
     S15    234 S3 AND S7

# ? s6 and s7

608: MCT Information Svc.\_1992-2010/May 07  
     9 S6  
    159 S7  
       0 S6 AND S7

625: American Banker Publications\_1981-2008/Jun 26  
     6 S6  
    462 S7  
       0 S6 AND S7

268: Banking Info Source\_1981-2010/May W1

```

14 S6
193 S7
1 S6 AND S7

626: Bond Buyer Full Text_1981-2008/Jul 07
2 S6
1141 S7
0 S6 AND S7

267: Finance & Banking Newsletters_2008/Sep 29
0 S6
589 S7
0 S6 AND S7

TOTAL: FILES 608,625,268 and ...
31 S6
2544 S7
S16 1 S6 AND S7

```

? s3 and s8

```

608: MCT Information Svc._1992-2010/May 07
19 S3
1385 S8
0 S3 AND S8

625: American Banker Publications_1981-2008/Jun 26
25 S3
264 S8
1 S3 AND S8

268: Banking Info Source_1981-2010/May W1
23 S3
322 S8
3 S3 AND S8

626: Bond Buyer Full Text_1981-2008/Jul 07
76 S3
248 S8
0 S3 AND S8

267: Finance & Banking Newsletters_2008/Sep 29
159 S3
893 S8
56 S3 AND S8

TOTAL: FILES 608,625,268 and ...
302 S3
3112 S8
S17 60 S3 AND S8

```

? s9 not s10

```

608: MCT Information Svc._1992-2010/May 07
0 S9
6806068 S10

```

```

      0  S9 NOT S10

625: American Banker Publications_1981-2008/Jun 26
      0  S9
    48004 S10
      0  S9 NOT S10

268: Banking Info Source_1981-2010/May W1
      0  S9
    138434 S10
      0  S9 NOT S10

626: Bond Buyer Full Text_1981-2008/Jul 07
      0  S9
    65421 S10
      0  S9 NOT S10

267: Finance & Banking Newsletters_2008/Sep 29
      0  S9
    52331 S10
      0  S9 NOT S10

TOTAL: FILES 608,625,268 and ...
      0  S9
    7110258 S10
    S18      0  S9 NOT S10

```

? ds

Set	File	Items	Description
	608	371	
	625	46	
	268	98	
	626	137	
	267	31	
S1		683	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	608	1	
	625	6	
	268	7	
	626	71	
	267	0	
S2		85	REMARKETED (20N) DEBT
	608	19	
	625	25	
	268	23	
	626	76	
	267	159	
S3		302	DEBT (20N) FIXED (20N) COUPON
	608	3	
	625	5	
	268	4	
	626	10	
	267	3	
S4		25	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	608	55	
	625	18	
	268	40	
	626	22	
	267	3	

# Save-2010-05-07\_111323

S5	138	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	608 9	
	625 6	
	268 14	
	626 2	
	267 0	
S6	31	PERIODIC (20N) CONTRACT (20N) PAYMENT
	608 159	
	625 462	
	268 193	
	626 1141	
	267 589	
S7	2544	DEBT (20N) COUPON
	608 1385	
	625 264	
	268 322	
	626 248	
	267 893	
S8	3112	CALL (5N) OPTION
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S9	0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	608 6806068	
	625 48004	
	268 138434	
	626 65421	
	267 52331	
S10	7110258	PD>20021007
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S11	0	AU=JONES, PHIL
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S12	0	AU=JONES, PHILIP
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S13	0	AU=SCHOEN, KAREN
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S14	0	AU=SCHOEN, K
	608 9	
	625 19	
	268 20	
	626 54	
	267 132	
S15	234	S3 AND S7

	608	0	
	625	0	
	268	1	
	626	0	
	267	0	
S16		1	S6 AND S7
	608	0	
	625	1	
	268	3	
	626	0	
	267	56	
S17		60	S3 AND S8
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S18		0	S9 NOT S10

? t s16/6,k/all

16/6,K/1 (Item 1 from file: 268)  
 DIALOG(R)File 268: Banking Info Source  
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00285249 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Credit derivatives get cracking**

Mar 1996

**Word Count:** 06213

**ARTICLE REFERENCE NUMBER:**

...block of this category of credit derivatives is the credit default swap, a bilateral financial **contract** in which one counterparty (the protection buyer) pays a **periodic** fee--typically expressed in fixed basis points on the notional amount--in return for a floating **payment** contingent on the default of one or more third-party reference credits. This floating **payment** is designed to mirror the loss incurred by creditors of the reference credit in the...predetermined price if its spread rose to a particular level.

Stripping Bradys

Bradys (rescheduled sovereign **debt** packaged into bonds whose principal is backed by long-dated us treasury zero-**coupon** bonds) are the most popular instrument for investing. In emerging markets because of their liquidity...

? rd s17

>>>Duplicate detection is not supported for File 625.

>>>Duplicate detection is not supported for File 626.

>>>Records from unsupported files will be retained in the RD set.

S19 59 RD S17 (unique items)

? s s19 not s10

608: MCT Information Svc.\_1992-2010/May 07  
 0 S19  
 6806068 S10  
 0 S19 NOT S10

625: American Banker Publications\_1981-2008/Jun 26  
 1 S19  
 48004 S10  
 1 S19 NOT S10

268: Banking Info Source\_1981-2010/May W1  
 3 S19  
 138434 S10  
 1 S19 NOT S10

626: Bond Buyer Full Text\_1981-2008/Jul 07  
 0 S19  
 65421 S10  
 0 S19 NOT S10

267: Finance & Banking Newsletters\_2008/Sep 29  
 55 S19  
 52331 S10  
 55 S19 NOT S10

TOTAL: FILES 608,625,268 and ...  
 59 S19  
 7110258 S10  
 S20 57 S19 NOT S10

? t /6,k/all

20/6,K/1 (Item 1 from file: 625)  
 DIALOG(R)File 625: American Banker Publications  
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0024251

**Defeasance Will Grow as a Method to Manage Corporate Debt**

January 13, 1984, Friday

**Text:**

...after a given date. If the market value of the corporate debt is above the **call** price, the **option** will generally be exercised. If callable corporate bonds are defeased, an assumption must be made

20/6,K/2 (Item 1 from file: 268)  
DIALOG(R)File 268: Banking Info Source  
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00327994 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Mortgage-backed securities**

Dec 1997

**Word Count:** 01544

**ARTICLE REFERENCE NUMBER:**

...or revert to a floating rate when the principal pass-through period begins. The bullet **fixed**-rate period was designed in response to increasing domestic investor demand for **fixed** rate assets (without prepayment) to replace the declining stock of government **debt**. All existing non-government **fixed**-rate MBS do not prepay during the **fixed coupon** period. Therefore investors bear no **fixed** -rate prepayment risk, in contrast to the US MBS market.  
Many Australian MBS issues include...  
...The originators are able to exercise the call by refinancing the remaining collateral pool. The **call option** dates are almost always complemented with coupon step-ups. The rise in the margins are...

20/6,K/3 (Item 1 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04552805  
**International Bond Issues, Euro FRNs, Banque Sofinco**

June 25, 1999

**Word Count:** 342

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A/AA- (S&P/Fitch IBCA)

Amount: Eul00m subordinated **debt**

Maturity: July 8, 2009

Issue/**fixed** re-offer price: 99.98

**Coupon:** three month Euribor plus 34bp until 08/07/04; three month Euribor plus 84bp thereafter

**Call option:** at par from 08/07/04

Launched: Friday June 18

Joint books: CAI, CPR, Lehman...



20/6,K/4 (Item 2 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04552792

**International Bond Issues, Euros, Credit Suisse Finance (Guernsey) Ltd**

June 25, 1999

**Word Count: 154**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A2/A+

Amount: Eul25m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.675

**Coupon:** 6.25% until 09/07/09; three month Euribor plus 255bp thereafter

Spread at re-offer: 197bp over the 4% July 2009 Bund to the 10 year **call**

**Call option:** at par from 09/07/09

Launched: Tuesday June 22

Lead mgr: Credit Suisse First...

20/6,K/5 (Item 3 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04552356

**INTERNATIONAL BOND ISSUES, Euro FRNs, Allied Irish Banks plc**

June 18, 1999

**Word Count: 464**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A1/A

Amount: Eu200m subordinated **debt**

Maturity: January 25, 2010

Issue/**fixed** re-offer price: 99.741

**Coupon:** three month Euribor plus 50bp until 25/01/05; three month Euribor plus 100bp thereafter

Spread at re-offer: Euribor plus 55bp

**Call option:** at par from 25/01/05

Launched: Friday June 11

Lead mgr: Lehman Brothers

Bookrunner...

20/6,K/6 (Item 4 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04551993

**International Bond Issues, US Dollar Straights, US\$ FRNs, SCOR**

June 11, 1999

**Word Count: 361**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A (expected)

Amount: \$100m subordinated **debt**

Maturity: June 25, 2029

Issue/**fixed** re-offer price: 99.525

**Coupon:** three month Libor plus 80bp until 25/06/09; three month Libor plus 180bp thereafter

Spread at re-offer: Libor plus 85bp

**Call option:** at par from 25/06/09

Launched: Monday June 7

Lead mgr: Lehman Brothers

Bookrunner...

20/6,K/7 (Item 5 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04551991

**International Bond Issues, US Dollar Straights, High yield debt, Energis**

June 11, 1999

**Word Count: 65**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: B1/B

Amount: \$200m subordinated **debt**

Maturity: June 15, 2009

Issue/**fixed** re-offer price: 99.621

**Coupon:** 9.75%

Spread at re-offer: 387.5bp over the 5.5% 05/2009 UST

**Call option:** at 104.875% from 15/06/2004, declining by 1.625% annually

Launched: Thursday June...

20/6,K/8 (Item 6 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04550380

**International Bond Issues, Euro FRNs, Unibank A/S**

May 14, 1999

**Word Count:** 490

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A3

Amount: Eu250m subordinated **debt**

Maturity: May 26, 2009

Issue/**fixed** re-offer price: 100.00

**Coupon:** three month Euribor plus 65bp until 26/05/06; three month Euribor plus 215bp thereafter **Call option:** at par from 26/05/06

Spread at re-offer: Launched: Tuesday May 11

Lead...

20/6,K/9 (Item 7 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04549400

**NEWS & ANALYSIS, Generali makes stunning debut as investors lap up top quality diversification**

April 30, 1999

**Word Count:** 744

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

...finalised, but it is expected to be a 20 year bond with a step-up **coupon** and a **call option** in year 10.

The bond may be floating or **fixed** rate, but price talk is in the 75bp over Libor range.

Following the launch of the subordinated tranche the average duration of the company's **debt** will have been extended to 10 years from an average life of three years before...

20/6.K/10 (Item 8 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04548936

**INTERNATIONAL BOND ISSUES, Euro FRNs, Finance For Danish Industry A/S**

April 23, 1999

**Word Count:** 160

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A1

Amount: Eul00m subordinated **debt**

Maturity: May 17, 2004

Issue/**fixed** re-offer price: 99.988

**Coupon:** three month Euribor plus 30bp until 17/05/01; three month  
Euribor plus 180bp thereafter

**Call option:** at par from 17/05/01

Launched: Thursday April 22

Sole mgr: Salomon Smith Barney...

20/6.K/11 (Item 9 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04548263

**INTERNATIONAL BOND ISSUES, EUROS, Cofinoga**

April 16, 1999

**Word Count:** 526

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Amount: Eul10m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 101.00

**Coupon:** 5.935% until 04/05/2009; three month Euribor plus 250bp thereafter

Spread at re-offer: 200bp over the 3.75% January 2009 Bund

**Call option:** at par from

04/05/09

Launched: Monday April 12

Joint leads: Lehman Brothers (books...

20/6,K/12 (Item 10 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04547991

**INTERNATIONAL BOND ISSUES, US\$ FRNs, Barclays Bank plc**

April 9, 1999

**Word Count:** 173

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Aa3/AA-

Amount: #200m subordinated **debt** (fungible with \$350m issue launched 24/02/99)

Maturity: April 15, 2009

Issue/**fixed** re-offer price: 100.217

**Coupon:** three month Euribor plus 45bp until 15/04/04; three month Euribor plus 95bp thereafter (5.38875% until 15/07/99)

**Call option:** at par on 15/04/04

Launched: Wednesday April 7

Sole mgr: Barclays

Bookrunner's...

20/6.K/13 (Item 11 from file: 267)  
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04547063

**INTERNATIONAL BOND ISSUES, Euros, Abbey National plc**

March 26, 1999

**Word Count: 221**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Aa3/A+

Amount: Eu100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

**Coupon:** 6% until 19/04/04; 5.75% thereafter

**Call option:** at par from 19/04/04

Launched: Monday March 22

Lead mgr: Morgan Stanley Dean...

20/6.K/14 (Item 12 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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04546884

**INTERNATIONAL BOND ISSUES, Euro FRNs, Sparnord A/S**

March 19, 1999

**Word Count: 209**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Amount: Eu40m subordinated **debt**

Maturity: March 30, 2007

Issue/**fixed** re-offer price: 100.00

**Coupon:** three month Euribor plus 200bp until 30/03/04; three month Euribor plus 350bp thereafter

**Call option:** at par from 30/03/04

Launched: Thursday March 18

Sole mgr: JP Morgan

Bookrunner...

20/6,K/15 (Item 13 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04546871

**INTERNATIONAL BOND ISSUES, US\$ FRNs, Hannover Finance Incorporated**

March 19, 1999

**Word Count:** 532

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantor: Hannover Re

Rating: Aa3/AA-Amount: \$400m subordinated **debt**

Maturity: March 31, 2029

Issue/**fixed** re-offer price: 100.00

**Coupon:** six month Libor plus 80bp until March 2009, six month Libor plus 180bp thereafter

**Call option:** at par on March 31, 2009 and every interest payment date thereafter

Launched: Thursday March...

20/6,K/16 (Item 14 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04543103

**INTERNATIONAL BOND ISSUES, French francs, Sociiiti Frangaise de Factoring**

December 4, 1998

**Word Count: 152**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A- (Fitch IBCA)

Amount: Ffr300m subordinated **debt**

Maturity: December 17, 2008

Issue/**fixed** re-offer price: 99.983

**Coupon:** three month Pibor plus 95bp until 17/12/03; three month Pibor plus 145bp thereafter Discount margin: three month Pibor plus 100bp

**Call option:** at par from 17/12/03

Launched: Tuesday November 1

Joint books: CCF, CPR

Bookrunners...

20/6.K/17 (Item 15 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04534405

**International Bond Issues, Italian lire, Ambroveneto International Bank**

June 5, 1998

**Word Count: 597**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantor: Banca Intesa

Rating: Baal/BBB+

Amount: Lit600m (increased from Lit500bn) subordinated **debt**

Maturity: June 10, 2008

Issue/**fixed** re-offer price: 99.735

**Coupon:** three month Libor plus 62.5bp (66bp price talk)

Launched: Monday June 1

Joint books...

...language that makes it qualify as an  
upper tier 2 debt but rather than a **call option** in year 10  
when  
the deal actually matures.

Investors prefer maturing paper to perpetual paper...

20/6,K/18 (Item 16 from file: 267)

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04533799

**INTERNATIONAL BOND ISSUES, Deutschmarks, Credit Suisse Financial Products Ltd**

May 22, 1998

**Word Count:** 61

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A2/A+

Amount: DM45m subordinated **debt** (fungible with DM150m issue  
launched 27/01/98)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.81

**Coupon:** three month Libor plus 87.5bp until 11/02/08; three month  
Libor plus 187.5bp thereafter

**Call option:** at par every five years from 11/02/08

Launched: Wednesday May 20

Lead mgr...

20/6,K/19 (Item 17 from file: 267)  
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04533676

**International Bond Issues, French francs, Banco Espaqol de Cridito SA**

May 15, 1998

**Word Count:** 433

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A3/A-

Amount: Ffribn subordinated **debt**

Maturity: June 3, 2008

Issue/**fixed** re-offer price: 100.29

**Coupon:** 5.25% until 03/06/03; three month Pibor plus 96bp thereafter

**Call option:** at par on 03/06/03

Spread at re-offer: 56bp over the interpolated 8...

20/6,K/20 (Item 18 from file: 267)  
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04533331

**International Bond Issues, US\$ FRNs, BT Australia Ltd**

May 8, 1998

**Word Count:** 366

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**Text:**

Rating: A2/A

Amount: \$250m subordinated **debt**

Maturity: June 2, 2008

Issue/**fixed** re-offer price: 99.812

**Coupon:** three month Libor plus 30bp until 02/06/03; three month Libor plus 80bp thereafter

**Call option:** at par from 02/06/03

Spread at re-offer: Libor plus 34.6bp (all...

20/6.K/21 (Item 19 from file: 267)

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04531633

**INTERNATIONAL BOND ISSUES, Italian lire, Banque Nationale de Paris**

March 27, 1998

**Word Count: 694**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A-/A1/A

Amount: Lit150bn subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

**Coupon:** three month Libor plus 70bp until 17/04/08, three month Libor plus 220bp thereafter

**Call option:** at par on 17/04/08 and quarterly thereafter

Launched: Wednesday March 25

Joint books...

20/6.K/22 (Item 20 from file: 267)

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00039671

**INTERNATIONAL BOND ISSUES, US\$ FRNs, Storebrand Livförsäkring A/S**

February 13, 1998

**Word Count: 614**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A- (expected)

Amount: \$200m junior subordinated **debt** (increased from \$175m)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.975

**Coupon:** six month Libor plus 70bp until 24/02/03; six month Libor plus 145bp until 24/02/08; six month Libor plus 170bp thereafter

**Call option:** at par on 24/02/03 and every five years thereafter

Spread at re-offer...

20/6.K/23 (Item 21 from file: 267)

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00033104

**International Bond Issues, Emerging Markets Debt, Estonia, Union Bank of Estonia**

September 26, 1997

**Word Count: 158**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: BB+ (IBCA)

Amount: DM30m subordinated **debt**

Maturity: September 26, 2004

Issue/**fixed** re-offer price: 99.50

**Coupon:** three month Libor plus 150bp until 26/09/99; three month Libor plus 350bp thereafter

**Call option:** at par from 26/09/99

Launched: Tuesday September 23

Sole mgr: Nomura

Bookrunner's...

20/6,K/24 (Item 22 from file: 267)

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00031776

**International Bond Issues, Sterling, County Hotels Group plc**

September 5, 1997

**Word Count: 351**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Amount: #58m senior **debt**

Maturity: September 10, 2007

Issue price: 100.00

**Coupon:** 8.5%

Spread at re-offer: 150bp over the 7.25% December 2007 Gilt

Amount: #15m subordinated **debt**

Maturity: September 10, 2004

Issue/**fixed** re-offer price: 100.00

**Coupon:** six month Libor plus 550bp (of which 350bp paid immediately.

Remaining 200bp including compound interest is deferred until September 1999)

**Call option:** at par on any **coupon** date from 10/09/98, and at 101 if called on a non-interest payment...

20/6,K/25 (Item 23 from file: 267)

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00031440

**International Bond Issues, Sterling, Lloyds Bank plc**

August 29, 1997

**Word Count:** 939

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Aa2

Amount: #200m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.453

**Coupon:** 8% until 29/09/23; thereafter reset every five years to yield 190bp over the...

...Gilt

Spread at re-offer: 90bp over the 8% 2021 Gilt until the 26 year **call**

**Call option:** at par on 29/09/23

Launched: Thursday August 28

Joint leads: BZW, SBC Warburg...

20/6.K/26 (Item 24 from file: 267)

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00028847

**International Bond Issues, Sterling, Robert Fleming Capital Ltd**

July 18, 997

**Word Count:** 382

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantor: Robert Fleming & Co Ltd

Rating: BBB+/A- (S&P/IBCA)

Amount: #100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.881

**Coupon:** 8.375% until 14/08/07; thereafter reset every five years to yield 220bp over the prevailing five year Gilt

**Call option:** at par on 14/08/07 and every five years thereafter

Spread at re-offer...

20/6,K/27 (Item 25 from file: 267)

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00028523

**INTERNATIONAL BOND ISSUES, US\$ Frns, Bankers Trust International plc**

July 11, 1997

**Word Count:** 59

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A2/A

Amount: \$100m subordinated **debt**

Maturity: July 18, 2007

Issue/**fixed** re-offer price: 99.773

**Coupon:** three month Libor plus 25bp until 18/07/02; three month Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

**Call option:** at par from 18/07/02

Launched: Wednesday July 9

Sole mgr: Bear Stearns



20/6.K/28 (Item 26 from file: 267)  
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00028042

**Delayed Liquidity For Sellers Receiving Restricted Shares**

January/February, 1997

**Word Count:** 1615

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**Text:**

...by comparisons of the subject's financial performance and condition with comparable public companies having rated **debt**;  
Abbreviated documentation or the absence of protective covenants typical to publicly traded securities;  
Unfavorable redemption features (lack of call protection for high **coupon**/high dividend rate securities); and  
Any additional restrictions on or impediments to transfer beyond those implied by lack of registration with the SEC.  
Convertible securities (**debt** and preferred stock convertible to common stock) must be analyzed both as "straight" **fixed** income securities and as common stock equivalents. A convertible security can be viewed as common stock with additional dividend rights or as a bond with an attached **call option** on the issuer's common stock. Current financial theory states that the minimum value of...

20/6.K/29 (Item 27 from file: 267)  
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00027602

**International Bond Issues, US\$ Frns, Banque Worms**

June 27, 1997

**Word Count:** 252

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Baa2/BBB-Amount: \$70m subordinated **debt**

Maturity: June 29, 2007

Issue price: 100.00

**Fixed** re-offer price: 99.85

**Coupon:** three month Libor plus 70bp until 29/06/02; three month Libor plus 145bp thereafter

**Call option:** at par on 29/06/2000, 29/06/02 and every interest payment date thereafter...

20/6.K/30 (Item 28 from file: 267)

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00026835

**International Bond Issues, US\$ FRNs, Postipankki Ltd**

June 13, 1997

**Word Count:** 307

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A2/BBB

Amount: \$100m subordinated **debt**

Maturity: June 23, 2007

Issue/**fixed** re-offer price: 99.627

**Coupon:** three month Libor plus 25bp until 23/06/02; three month Libor plus 175bp thereafter

Spread at re-offer: three month Libor plus 34bp

**Call option:** at par on 23/06/02

Launched: Monday 9 June

Joint leads: Salomon Brothers (books...

20/6.K/31 (Item 29 from file: 267)

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00026370

**International Bond Issues, French francs, Barclays Bank plc**

June 6, 1997

**Word Count:** 546

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**Text:**

Rating: Aa3/A+

Amount: Ffr1bn subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.715

**Coupon:** 6.5% until 07/07/09; three month Pibor plus 142bp thereafter

Spread at re...

...over the interpolated 8.5% 2008 and 6.5%  
2011 OATs to the 12 year **call**

**Call option:** at par on 07/07/09 and every five years thereafter

Launched: Thursday June 5...

20/6,K/32 (Item 30 from file: 267)

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00026347

**International Bond Issues, US\$ Frns, NBG Finance plc**

June 6, 1997

**Word Count:** 652

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantor: National Bank of Greece

Subordinated rating: Baa2

Amount: \$200m subordinated **debt**

Maturity: June 24, 2007

Issue/**fixed** re-offer price: 99.576

**Coupon:** three month Libor plus 60bp until 24/06/02; three month Libor plus 190bp thereafter

Spread at re-offer: Libor plus 70bp **Call option:** at par on 24/06/02

Launched: Tuesday June 3

Joint books: Chase Manhattan, Salomon...

20/6.K/33 (Item 31 from file: 267)

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00025325

**INTERNATIONAL BOND ISSUES, French francs, Domestic issuance: Cie Financière de CIC et de l'Union Européenne**

May 23, 1997

**Word Count:** 627

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Amount: Ffr1.25bn subordinated **debt** (increased from Ffr1bn)

Maturity: perpetual

Issue price: 100.886

**Fixed** re-offer price: 99.786

**Coupon:** 6.6% until 11/06/07; three month Flibor plus 225bp thereafter

Spread at re...

...interpolated 5.5% April 2007 and 8.5% October 2008 OATs to the 10 year **call**

**Call option:** at par on 11/06/07

Launched: Wednesday May 21

Joint leads: CIC (books), JP...

20/6,K/34 (Item 32 from file: 267)  
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00025323

**INTERNATIONAL BOND ISSUES, French francs, Credit Suisse First Boston**

May 23, 1997

**Word Count:** 1113

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**Text:**

Rating: A2/A+

Amount: Ffr750m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.62

**Coupon:** 6.5% until 12/06/07; three month Fibor plus 170bp thereafter

Spread at re-offer: 83bp over the curve to the 10 year **call**

**Call option:** at par from 12/06/07

Launched: Thursday May 22

Joint books: BNP, Credit Suisse...

20/6,K/35 (Item 33 from file: 267)  
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00024823

**International Bond Issues, US\$ Frns, Norgeskreditt AS**

May 9, 1997

**Word Count:** 463

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**Text:**

Rating: A3

Amount: \$100m subordinated **debt**

Maturity: May 21, 2007

Issue/**fixed** re-offer price: 99.848

**Coupon:** three month Libor plus 30bp until 21/05/02; three month Libor plus 105bp thereafter

**Call option:** at par on 21/05/2002

All-in spread: Libor plus 43bp

Launched: Tuesday May...

20/6,K/36 (Item 34 from file: 267)

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00022644

**International Bond Issues, US dollar straights, Euro/144A debt, Credit Suisse First Boston (London)**

May 2, 997

**Word Count: 207**

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**Text:**

Rating: A2/A+

Amount: \$500m subordinated **debt** (Euro-144A)

Maturity: perpetual

Issue/**fixed** reoffer price: 99.713

**Coupon:** 7.9% until 01/05/07; thereafter reset every five years at 200bp over prevailing Constant Maturity Treasury (CMT)

**Call option:** at par on 01/05/07 and every five years thereafter

Spread at re-offer...

20/6,K/37 (Item 35 from file: 267)  
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00022531

**INTERNATIONAL BOND ISSUES, Sterling, Midland Bank plc**

April 4, 1997

**Word Count:** 435

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A1/A-

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.48

**Coupon:** 8.625% until 07/12/07; thereafter interest reset every five years to yield 187bp...

...Spread at re-offer: 87bp over the 7.25% 2007 Gilt until 07/12/07

**Call option:** at par every five years from 07/12/07

Launched: Wednesday April 2

Lead mgr...

20/6,K/38 (Item 36 from file: 267)  
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00018031

**International Bond Issues, French francs, Banque Nationale de Paris**

April 25, 1997

**Word Count:** 996

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A1/A

Amount: Efr1.25bn subordinated **debt** (euro-fungible bond)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.907

**Coupon:** 6.5% until 21/05/07; three month Fibor plus 200bp thereafter

Spread at re-offer: 73bp over the interpolated 10 year OAT curve

**Call option:** from 21/05/07 (subject to prior approval of Commission Bancaire)

Launched: Wednesday April 23...

20/6,K/39 (Item 37 from file: 267)

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00017381

**International Bond Issues, US\$ Frns, Den Danske Bank**

March 21, 1997

**Word Count:** 692

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A2/A-Amount: \$300m subordinated **debt**

Maturity: April 4, 2009

Issue price: 100.00

**Fixed** re-offer price: 99.788

**Coupon:** three month Libor plus 37.5bp until 04/04/06; thereafter Libor plus 187.5bp

**Call option:** at par from 04/04/06

Launched: Wednesday March 19

Lead mgr: Deutsche Morgan Grenfell...



20/6,K/40 (Item 38 from file: 267)  
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00017245

**INTERNATIONAL BOND ISSUES, Sterling, Royal Bank of Scotland**

March 14, 1997

**Word Count: 957**

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**Text:**

Rating: A1/A

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.39

**Coupon:** three month Libor plus 50bp until 26/03/07; three month Libor plus 150bp thereafter

Spread at re-offer: three month Libor plus 59bp to 10 year **call**  
(plus 66bp all-in)

**Call option:** at par from 26/03/07

Launched: Tuesday March 11

Lead mgr: BZW

Bookrunner's...

20/6,K/41 (Item 39 from file: 267)  
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00016903

**International Bond Issues, US\$ FRNs, Toronto-Dominion Bank**

January 31, 1997

**Word Count: 479**

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**Text:**

Rating: Aa3/AA-

Amount: \$200m subordinated **debt**

Maturity: March 27, 2007

Issue/**fixed** re-offer price: 99.769

**Coupon:** 6.75% until 27/03/2002; three month Libor plus 100bp thereafter

Spread at re-offer: 37bp over the 6.25% February 2002 UST to the five year **call**

**Call option:** at par from 27/03/2002

Launched: Thursday February 27

Joint books: Citibank, Morgan Stanley...

20/6,K/42 (Item 40 from file: 267)

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00016766

**International Bond Issues, Sterling, Barclays Bank plc**

January 31, 1997

**Word Count:** 688

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**Text:**

Rating: Aa3/AA-

Amount: #300m subordinated **debt**

Maturity: March 12, 2012

Issue/**fixed** re-offer price: 99.65

**Coupon:** three month Libor plus 20bp until 12/03/07; three month Libor plus 120bp thereafter

**Call option:** at par from 12/03/07

Spread to call: Libor plus 25bp

Launched: Wednesday February...

20/6.K/43 (Item 41 from file: 267)  
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00016745

**International Bond Issues, US\$ FRNs, Sakura Capital Funding Ltd (Cayman)  
Ltd**

January 31, 1997

**Word Count:** 879

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantor: Sakura Bank

Rating: Baa2/BBB (expected)

Amount: \$1bn of subordinated **debt** in two tranches:

Tranche 1: \$600m

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

**Coupon:** three month Libor plus 95bp until 27/02/02; three month  
Libor plus 245bp thereafter

**Call option:** at par from 27/02/02

Tranche 2: \$400m

Maturity: perpetual

Issue/ re-offer price: 100.00

**Coupon:** 7.32% until 27/02/2002; thereafter three month Libor plus  
245bp

Spread at re-offer: 120bp over the five year UST to **call  
option**

**Call option:** at par from 27/02/02

Launched: Wednesday February 19

Sole lead: Merrill Lynch

Bookrunner...

20/6,K/44 (Item 42 from file: 267)  
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00016589

**International Bond Issues, US\$ Frns, Fokus Bank ASA**

January 31, 1997

**Word Count: 241**

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**Text:**

Rating: A3 (senior rating)

Amount: \$100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.795

**Coupon:** six month Libor plus 70bp until 03/03/2004, six month Libor plus 145bp thereafter

**Call option:** from 093/03/2004 at par

Spread at re-offer: Libor plus 74bp to call...

20/6,K/45 (Item 43 from file: 267)  
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00016433

**International Bond Issues, US\$ Frns, Australia & New Zealand Banking Group Ltd**

January 31, 1997

**Word Count: 432**

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**Text:**

Rating: A1/A+

Amount: \$250m subordinated **debt**

Maturity: February 28, 2007

Issue/**fixed** re-offer price: 99.78

**Coupon:** three month Libor plus 25bp until 28/02/02; three month Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

**Call option:** at par from 28/02/02

Launched: Monday February 3

Lead mgr: SBC Warburg

Bookrunner...

20/6,K/46 (Item 44 from file: 267)

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00016305

**International Bond Issues, US\$ Frns, Cie Financihre de CIC et de l'Union  
Europienne**

January 31, 1997

**Word Count:** 444

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Baal

Amount: \$100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.51

**Coupon:** three month Libor plus 55bp until 27/02/2002; three month Libor plus 130bp until 27/02/2007; three month Libor plus 205bp thereafter

**Call option:** at par from 27/02/2002

All-in spread: Libor plus 78bp to five year...

20/6,K/47 (Item 45 from file: 267)  
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00015174

**International Bond Issues, Sterling, Skandinaviska Enskilda Banken**

November 15, 1996

**Word Count: 319**

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**Text:**

Rating: Baal/BBB (sub rating)

Amount: #100m (subordinated **debt**)

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

**Coupon:** 9.04% until 11/12/06, thereafter six-month Libor plus 250bp

Spread at re-offer: 120bp over the 7.5% December 2006 Gilt

**Call option:** at par on December 11, 2006 and annually thereafter

Launched: Monday November 11

Lead mgr...

20/6,K/48 (Item 46 from file: 267)  
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00015030

**International Bond Issues, Sterling, Friends Provident Finance plc**

November 1, 1996

**Word Count: 580**

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**Text:**

Guarantor: Friends Provident Life Office

Rating: Baal/A3 (financial rating A2/A+)

Amount: #215m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.269

**Coupon:** 9.125% until 25/11/06; thereafter interest reset every five years at the higher of: (a) the **coupon** of the preceding period; or (b) 235bp over the then prevailing five-year Gilt

Spread at re-offer: 135bp over the 7.5% 2006 Gilt

**Call option:** at par on November 25, 2006 and every five years thereafter

Launched: Monday November 4...

20/6,K/49 (Item 47 from file: 267)

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00014598

**International Bond Issues, US\$ Frns, Banque Nationale de Paris**

October 18, 1996

**Word Count:** 345

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**Text:**

Rating: A1/A-Amount: \$150m (subordinated **debt**)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.59

**Coupon:** three-month Libor plus 0.625% to November 6, 2006; three-month Libor plus 2.125% thereafter

Spread at re-offer: Libor plus 68bp to first **call**

**Call option:** at par on any interest payment date from November 6, 2006

Launched: Monday October 21...

20/6,K/50 (Item 48 from file: 267)  
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00014144

**International Bond Issues, Sterling, Bradford & Bingley Building Society**

October 11, 1996

**Word Count:** 503

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**Text:**

Rating: A3

Amount: #125m subordinated **debt**

Maturity: December 27, 2011

Issue/**fixed** re-offer price: 99.719

**Coupon:** 8.375% until 27/12/2006, thereafter interest reset to yield 185bp over prevailing five-year Gilt

Spread at re-offer: 85bp over the 7.5% 2006 Gilt

**Call option:** at par on December 27, 2006

Launched: Monday October 7

Joint books: HSBC, SBC Warburg...

20/6,K/51 (Item 49 from file: 267)  
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00011986

**International Bond Issues, US\$ Frns, BT Securities Corp (Delaware)**

August 2, 1996

**Word Count:** 634

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**Text:**



Rating: A3/A-Amount: \$200m subordinated FRN

Maturity: August 16, 1999

Issue/**fixed** re-offer price: 100.00

**Coupon:** three-month Libor plus 29bp

**Call option:** at par on any **coupon** date from 16/08/97

All-in spread: Libor plus 34.5bp

Launched: Tuesday July 30

Lead mgr: Deutsche Morgan Grenfell

Bookrunner's comment:

Three-year subordinated **debt** is very rare in the sense that most subordinated paper is issued by banks and...

20/6,K/52 (Item 50 from file: 267)

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00010944

**International Bond Issues, Sterling, Sociiti Ginirale**

June 28, 1996

**Word Count: 352**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Aa3/A

Amount: #100m subordinated step-up **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.293

**Coupon:** 9.125% until 07/12/06, then interest reset to yield 205bp over prevailing Gilt...

...250bp over prevailing Gilt

Spread at re-offer: 105bp over the 7.5% 2006 Gilt

**Call option:** at par from 07/12/06

Launched: Monday June 24

Joint leads: UBS (books), BZW...

20/6.K/53 (Item 51 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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00010472

**International Bond Issues, US\$ Frns, Korea First Bank**

June 14, 1996

**Word Count:** 288

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: A3/A-Amount: \$200m subordinated **debt**

Maturity: June 26, 2006

Issue price: 100.00

**Fixed** re-offer price: 99.75

**Coupon:** six-month Libor plus 85bp to 26/06/01, thereafter Libor plus 200bp

**Call option:** at par from 26/06/01

Launched: Monday June 10

Lead mgr: Chemical Investment Bank...

20/6.K/54 (Item 52 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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00010229

**International Bond Issues, Sterling, NPI Finance plc**

May 31, 1996

**Word Count:** 774

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Guarantee: National Provident Institution

Rating: Baal/BBB+

Amount: #100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.489

**Coupon:** 9.625% to June 30, 2006, thereafter and on each fifth anniversary the higher of the existing **coupon** and 240bp over the relevant five-year Gilt

Spread at re-offer: 140bp over the 7.5% 20067 Gilt

**Call option:** at par on 30/06/06 and each five years thereafter

Launched: Tuesday June 4...

20/6,K/55 (Item 53 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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00010222

**International Bond Issues, US\$ Frns, Cofinoga**

May 31, 1996

**Word Count: 452**

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Baal

Amount: \$100m subordinated **debt**

Maturity: July 31, 2006

Issue/**fixed** re-offer price: 99.78

**Coupon:** three-month Libor plus 55bp until 31/07/01; Libor plus 130bp thereafter

**Call option:** at par from July 31, 2001

Spread at re-offer (to five-year call): Libor...

20/6,K/56 (Item 54 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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00009096  
**International Bond Issues, Sterling, Salomon Inc**

November 8, 1996

**Word Count:** 316

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Rating: Baal/BBB  
Amount: #150m senior **debt**  
Maturity: November 26, 2001  
Issue/**fixed** re-offer price: 99.584  
**Coupon:** three-month Libor+50bp  
Spread at re-offer: Libor+60bp  
**Call option:** at par from November 26, 1999  
Launched: Wednesday November 6  
Lead mgr: Salomon Brothers International...

20/6,K/57 (Item 55 from file: 267)  
DIALOG(R)File 267: Finance & Banking Newsletters  
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00009083  
**International Bond Issues, US\$ Frns, SBN Bank**

November 8, 1996

**Word Count:** 156

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

**Text:**

Amount: \$50m (subordinated **debt**)

Maturity: 2004

Issue/**fixed** re-offer price: 99.35

**Coupon:** three-month Libor+75bp to year five; three-month Libor+225bp thereafter

Spread at re-offer: three-month Libor+90bp)

**Call option:** at par from 16/12/01

Launched: Thursday November 7

Sole lead: Morgan Stanley Intl...

...50

Coupon: three-month Libor+70bp to 13/12/01, thereafter three-month Libor+145bp

**Call option:** at par from 13/12/01

Launched: Thursday November 7

Sole lead: Chase Manhattan Intl

? ds

Set	File	Items	Description
	608	371	
	625	46	
	268	98	
	626	137	
	267	31	
S1		683	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	608	1	
	625	6	
	268	7	
	626	71	
	267	0	
S2		85	REMARKETED (20N) DEBT
	608	19	
	625	25	
	268	23	
	626	76	
	267	159	
S3		302	DEBT (20N) FIXED (20N) COUPON
	608	3	
	625	5	
	268	4	
	626	10	
	267	3	

# Save-2010-05-07\_111323

S4	25	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	608 55	
	625 18	
	268 40	
	626 22	
	267 3	
S5	138	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	608 9	
	625 6	
	268 14	
	626 2	
	267 0	
S6	31	PERIODIC (20N) CONTRACT (20N) PAYMENT
	608 159	
	625 462	
	268 193	
	626 1141	
	267 589	
S7	2544	DEBT (20N) COUPON
	608 1385	
	625 264	
	268 322	
	626 248	
	267 893	
S8	3112	CALL (5N) OPTION
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S9	0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	608 6806068	
	625 48004	
	268 138434	
	626 65421	
	267 52331	
S10	7110258	PD>20021007
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S11	0	AU=JONES, PHIL
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S12	0	AU=JONES, PHILIP
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S13	0	AU=SCHOEN, KAREN
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S14	0	AU=SCHOEN, K

	608	9	
	625	19	
	268	20	
	626	54	
	267	132	
S15		234	S3 AND S7
	608	0	
	625	0	
	268	1	
	626	0	
	267	0	
S16		1	S6 AND S7
	608	0	
	625	1	
	268	3	
	626	0	
	267	56	
S17		60	S3 AND S8
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S18		0	S9 NOT S10
	608	0	
	625	1	
	268	3	
	626	0	
	267	55	
S19		59	RD S17 (unique items)
	608	0	
	625	1	
	268	1	
	626	0	
	267	55	
S20		57	S19 NOT S10

**? b nftext**

```

07may10 12:15:54 User233765 Session D203.4
$4.64 4.253 DialUnits File608
$4.64 Estimated cost File608
$2.53 0.377 DialUnits File625
$0.00 1 Type(s) in Format 95 (KWIC)
$0.00 1 Types
$2.53 Estimated cost File625
$2.95 0.504 DialUnits File268
$0.60 2 Type(s) in Format 95 (KWIC)
$0.60 2 Types
$3.55 Estimated cost File268
$2.60 0.545 DialUnits File626
$2.60 Estimated cost File626
$3.54 0.578 DialUnits File267
$0.00 55 Type(s) in Format 95 (KWIC)
$0.00 55 Types
$3.54 Estimated cost File267
OneSearch, 5 files, 6.256 DialUnits FileOS
$0.82 INTERNET
$17.68 Estimated cost this search

```

\$350.98 Estimated total session cost 87.757 DialUnits

SYSTEM:OS - DIALOG OneSearch

File 35:Dissertation Abs Online 1861-2010/Mar

(c) 2010 ProQuest Info&Learning

File 65:Inside Conferences 1993-2010/May 06

(c) 2010 BLDSC all rts. reserv.

File 99:Wilson Appl. Sci & Tech Abs 1983-2010/Mar

(c) 2010 The HW Wilson Co.

File 2:INSPEC 1898-2010/May W1

(c) 2010 The IET

\*File 2: IPC codes have been added to the file. See HELP NEWS 2 for details.

File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13

(c) 2002 Gale/Cengage

\*File 583: This file is no longer updating as of 12-13-2002.

File 474:New York Times Abs 1969-2010/May 07

(c) 2010 The New York Times

File 475:Wall Street Journal Abs 1973-2010/May 07

(c) 2010 The New York Times

File 347:JAPIO Dec 1976-2010/Jan(Updated 100427)

(c) 2010 JPO & JAPIO

File 256:TecTrends 1982-2010/May W1

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\*File 256: Please see HELP NEWS 256 for the latest information about TecTrends.

Set	Items	Description
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## ? s (forward (20n) contract) and (security or securities)

35: Dissertation Abs Online\_1861-2010/Mar

16516 FORWARD

7636 CONTRACT

99 FORWARD (20N) CONTRACT

17573 SECURITY

2364 SECURITIES

8 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

65: Inside Conferences\_1993-2010/May 06

6234 FORWARD

2363 CONTRACT

7 FORWARD (20N) CONTRACT

42813 SECURITY

871 SECURITIES

2 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar

8340 FORWARD

5077 CONTRACT

19 FORWARD (20N) CONTRACT

8428 SECURITY

493 SECURITIES

1 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

2: INSPEC\_1898-2010/May W1

139973 FORWARD

16066 CONTRACT



# Save-2010-05-07\_111323

```

186 FORWARD (20N) CONTRACT
135639 SECURITY (January 1993)
2586 SECURITIES
5 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
10536 FORWARD
118224 CONTRACT
201 FORWARD (20N) CONTRACT
29861 SECURITY
67110 SECURITIES
4 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

474: New York Times Abs_1969-2010/May 07
7108 FORWARD
39835 CONTRACT
135 FORWARD (20N) CONTRACT
63055 SECURITY
32034 SECURITIES
0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

475: Wall Street Journal Abs_1973-2010/May 07
1344 FORWARD
39967 CONTRACT
28 FORWARD (20N) CONTRACT
12513 SECURITY
34380 SECURITIES
0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
112463 FORWARD
11899 CONTRACT
59 FORWARD (20N) CONTRACT
23230 SECURITY
1170 SECURITIES
0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

256: TecTrends_1982-2010/May W1
493 FORWARD
371 CONTRACT
1 FORWARD (20N) CONTRACT
3719 SECURITY
170 SECURITIES
0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 35,65,99 and ...
303007 FORWARD
241438 CONTRACT
735 FORWARD (20N) CONTRACT
336831 SECURITY
141178 SECURITIES
S1 20 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

```

## ? s remarketed (20n) debt

```

35: Dissertation Abs Online_1861-2010/Mar
0 REMARKETED
5287 DEBT
0 REMARKETED (20N) DEBT

```

```

65: Inside Conferences_1993-2010/May 06
    0 REMARKETED
    879 DEBT
    0 REMARKETED (20N) DEBT

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    2 REMARKETED
    585 DEBT
    0 REMARKETED (20N) DEBT

2: INSPEC_1898-2010/May W1
    3 REMARKETED
    1091 DEBT
    0 REMARKETED (20N) DEBT

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    13 REMARKETED
    88161 DEBT
    1 REMARKETED (20N) DEBT

474: New York Times Abs_1969-2010/May 07
    2 REMARKETED
    18486 DEBT
    0 REMARKETED (20N) DEBT

475: Wall Street Journal Abs_1973-2010/May 07
    4 REMARKETED
    19556 DEBT
    0 REMARKETED (20N) DEBT

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    1 REMARKETED
    245 DEBT
    0 REMARKETED (20N) DEBT

256: TecTrends_1982-2010/May W1
    1 REMARKETED
    79 DEBT
    0 REMARKETED (20N) DEBT

TOTAL: FILES 35,65,99 and ...
      26 REMARKETED
    134369 DEBT
      S2 1 REMARKETED (20N) DEBT

```

? s debt (20n) fixed (20n) coupon

```

35: Dissertation Abs Online_1861-2010/Mar
    429 COUPON
    5287 DEBT
    29361 FIXED
    5 DEBT (20N) FIXED (20N) COUPON

65: Inside Conferences_1993-2010/May 06
    112 COUPON
    879 DEBT
    6652 FIXED
    0 DEBT (20N) FIXED (20N) COUPON

```

99: Wilson Appl. Sci. & Tech Abs\_1983-2010/Mar  
131 COUPON  
585 DEBT  
12533 FIXED  
0 DEBT (20N) FIXED (20N) COUPON

2: INSPEC\_1898-2010/May W1  
986 COUPON  
1091 DEBT  
202807 FIXED  
0 DEBT (20N) FIXED (20N) COUPON

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
2227 COUPON  
24361 FIXED  
88161 DEBT  
15 DEBT (20N) FIXED (20N) COUPON

474: New York Times Abs\_1969-2010/May 07  
620 COUPON  
4811 FIXED  
18486 DEBT  
1 DEBT (20N) FIXED (20N) COUPON

475: Wall Street Journal Abs\_1973-2010/May 07  
384 COUPON  
2375 FIXED  
19556 DEBT  
0 DEBT (20N) FIXED (20N) COUPON

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
245 DEBT  
1176 COUPON  
700838 FIXED  
0 DEBT (20N) FIXED (20N) COUPON

256: TecTrends\_1982-2010/May W1  
22 COUPON  
79 DEBT  
408 FIXED  
0 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 35,65,99 and ...  
134369 DEBT  
984146 FIXED  
6087 COUPON  
S3 21 DEBT (20N) FIXED (20N) COUPON

**? s debt (20n) fixed (20n) cash (20n) coupon**

35: Dissertation Abs Online\_1861-2010/Mar  
429 COUPON  
4787 CASH  
5287 DEBT  
29361 FIXED  
1 DEBT (20N) FIXED (20N) CASH (20N) COUPON

65: Inside Conferences\_1993-2010/May 06

# Save-2010-05-07\_111323

```

112 COUPON
649 CASH
879 DEBT
6652 FIXED
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
131 COUPON
585 DEBT
1617 CASH
12533 FIXED
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

2: INSPEC_1898-2010/May W1
986 COUPON
1091 DEBT
5686 CASH
202807 FIXED
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
2227 COUPON
24361 FIXED
43173 CASH
88161 DEBT
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

474: New York Times Abs_1969-2010/May 07
620 COUPON
4811 FIXED
18486 DEBT
22946 CASH
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

475: Wall Street Journal Abs_1973-2010/May 07
384 COUPON
2375 FIXED
17413 CASH
19556 DEBT
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
245 DEBT
1176 COUPON
9935 CASH
700838 FIXED
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

256: TecTrends_1982-2010/May W1
22 COUPON
79 DEBT
409 CASH
408 FIXED
0 DEBT (2011) FIXED (2011) CASH (2011) COUPON

TOTAL: FILES 35,65,99 and ...
134369 DEBT
984146 FIXED
106615 CASH
6087 COUPON
34 1 DEBT (2011) FIXED (2011) CASH (2011) COUPON

```

## ? s periodic (20n) (pay or paid) (20n) interest

35: Dissertation Abs Online\_1861-2010/Mar  
 11846 PERIODIC  
 9312 PAY  
 12070 PAID  
 81625 INTEREST  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

65: Inside Conferences\_1993-2010/May 06  
 1167 PAY  
 236 PAID  
 3978 INTEREST  
 7677 PERIODIC  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
 3660 PAY  
 2182 PAID  
 8066 PERIODIC  
 14470 INTEREST  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

2: INSPEC\_1898-2010/May W1  
 13093 PAY  
 33699 PAID  
 192836 INTEREST  
 142549 PERIODIC  
 9 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
 197 PERIODIC  
 76408 INTEREST  
 62772 PAY  
 34626 PAID  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

474: New York Times Abs\_1969-2010/May 07  
 862 PERIODIC  
 55961 INTEREST  
 54642 PAY  
 21047 PAID  
 2 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

475: Wall Street Journal Abs\_1973-2010/May 07  
 139 PERIODIC  
 24393 PAY  
 6121 PAID  
 34801 INTEREST  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
 11485 INTEREST  
 5208 PAY  
 6119 PAID  
 17166 PERIODIC  
 0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

256: TecTrends\_1982-2010/May W1  
 41 PERIODIC  
 1202 INTEREST

# Save-2010-05-07\_111323

```

1238 PAY
543 PAID
0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 35,65,99 and ...
188543 PERIODIC
175485 PAY
116643 PAID
472766 INTEREST
S5 11 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

```

## ? s periodic (20n) contract (20n) payment

```

35: Dissertation Abs Online_1861-2010/Mar
2650 PAYMENT
7636 CONTRACT
11846 PERIODIC
2 PERIODIC (20N) CONTRACT (20N) PAYMENT

65: Inside Conferences_1993-2010/May 06
824 PAYMENT
2363 CONTRACT
7677 PERIODIC
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
680 PAYMENT
5077 CONTRACT
8066 PERIODIC
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

2: INSPEC_1898-2010/May W1
5886 PAYMENT
16066 CONTRACT
142549 PERIODIC
3 PERIODIC (20N) CONTRACT (20N) PAYMENT

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
197 PERIODIC
25728 PAYMENT
118224 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

474: New York Times Abs_1969-2010/May 07
862 PERIODIC
7558 PAYMENT
39835 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

475: Wall Street Journal Abs_1973-2010/May 07
139 PERIODIC
3817 PAYMENT
39967 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
7915 PAYMENT
11899 CONTRACT
17166 PERIODIC

```

# Save-2010-05-07\_111323

```

1 PERIODIC (20N) CONTRACT (20N) PAYMENT

256: TecTrends_1982-2010/May W1
    41 PERIODIC
    371 CONTRACT
    310 PAYMENT
    0 PERIODIC (20N) CONTRACT (20N) PAYMENT

TOTAL: FILES 35,65,99 and ...
    188543 PERIODIC
    241438 CONTRACT
    55368 PAYMENT
    S6 6 PERIODIC (20N) CONTRACT (20N) PAYMENT

```

## ? s debt (20n) coupon

```

35: Dissertation Abs Online_1861-2010/Mar
    429 COUPON
    5287 DEBT
    25 DEBT (20N) COUPON

65: Inside Conferences_1993-2010/May 06
    112 COUPON
    879 DEBT
    0 DEBT (20N) COUPON

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    131 COUPON
    585 DEBT
    0 DEBT (20N) COUPON

2: INSPEC_1898-2010/May W1
    986 COUPON
    1091 DEBT
    8 DEBT (20N) COUPON

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    2227 COUPON
    88161 DEBT
    88 DEBT (20N) COUPON

474: New York Times Abs_1969-2010/May 07
    620 COUPON
    18486 DEBT
    13 DEBT (20N) COUPON

475: Wall Street Journal Abs_1973-2010/May 07
    384 COUPON
    19556 DEBT
    30 DEBT (20N) COUPON

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    245 DEBT
    1176 COUPON
    0 DEBT (20N) COUPON

256: TecTrends_1982-2010/May W1
    22 COUPON
    79 DEBT

```

0 DEBT (20N) COUPON  
 TOTAL: FILES 35,65,99 and ...  
 134369 DEBT  
 6087 COUPON  
 S7 164 DEBT (20N) COUPON

# ? s call (5n) option

35: Dissertation Abs Online\_1861-2010/Mar  
 8691 OPTION  
 18078 CALL  
 203 CALL (5N) OPTION

65: Inside Conferences\_1993-2010/May 06  
 2382 OPTION  
 2698 CALL  
 2 CALL (5N) OPTION

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
 3451 OPTION  
 3783 CALL  
 7 CALL (5N) OPTION

2: INSPEC\_1898-2010/May W1  
 21735 OPTION  
 53087 CALL  
 212 CALL (5N) OPTION

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
 16108 OPTION  
 25159 CALL  
 293 CALL (5N) OPTION

474: New York Times Abs\_1969-2010/May 07  
 5089 OPTION  
 31879 CALL  
 42 CALL (5N) OPTION

475: Wall Street Journal Abs\_1973-2010/May 07  
 3165 OPTION  
 6347 CALL  
 41 CALL (5N) OPTION

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
 3376 OPTION  
 65328 CALL  
 26 CALL (5N) OPTION

256: TecTrends\_1982-2010/May W1  
 749 OPTION  
 913 CALL  
 2 CALL (5N) OPTION

TOTAL: FILES 35,65,99 and ...  
 207272 CALL  
 64746 OPTION  
 S8 828 CALL (5N) OPTION



? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

35: Dissertation Abs Online\_1861-2010/Mar

1964 SELL  
93413 COMMON  
12293 STOCK  
19706 SECURIT????  
46 SECURITIZ????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

65: Inside Conferences\_1993-2010/May 06

168 SELL  
13001 COMMON  
5728 STOCK  
44427 SECURIT????  
10 SECURITIZ????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar

3 SECURITIZ????  
1865 SELL  
18266 COMMON  
2829 STOCK  
8923 SECURIT????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

2: INSPEC\_1898-2010/May W1

14 SECURITIZ????  
4288 SELL  
230631 COMMON  
31719 STOCK  
137791 SECURIT????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13

16243 COMMON  
82445 SELL  
70294 STOCK  
96489 SECURIT????  
114 SECURITIZ????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

474: New York Times Abs\_1969-2010/May 07

14 SECURITIZ????  
26550 COMMON  
34105 SELL  
78010 STOCK  
94528 SECURIT????  
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR  
SECURIT????))

475: Wall Street Journal Abs\_1973-2010/May 07

18122 COMMON  
27890 SELL  
46624 SECURIT????  
92804 STOCK

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130 SECURITIZ????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    1582 SELL
    122222 COMMON
    24218 SECURIT????
    41200 STOCK
    18 SECURITIZ????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

256: TecTrends_1982-2010/May W1
    0 SECURITIZ????
    1027 SELL
    1226 COMMON
    600 STOCK
    3871 SECURIT????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

TOTAL: FILES 35,65,99 and ...
    349 SECURITIZ????
    155334 SELL
    539674 COMMON
    335477 STOCK
    476577 SECURIT????
S9    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

```

? s pd>20021007

## Processing Processing

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35: Dissertation Abs Online_1861-2010/Mar
>>>Prefix "PD" is undefined
    0 PD>20021007

65: Inside Conferences_1993-2010/May 06
>>>Prefix "PD" is undefined
    0 PD>20021007

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    537388 PD>20021007

2: INSPEC_1898-2010/May W1
    3634427 PD>20021007

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    44550 PD>20021007

474: New York Times Abs_1969-2010/May 07
    574000 PD>20021007

475: Wall Street Journal Abs_1973-2010/May 07
    282203 PD>20021007

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347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      2446774 PD>20021007

256: TecTrends_1982-2010/May W1
      25015 PD>20021007

TOTAL: FILES 35,65,99 and ...
      S10 7544357 PD>20021007
```

# ? s au=jones, phil

```
35: Dissertation Abs Online_1861-2010/Mar
      0 AU=JONES, PHIL

65: Inside Conferences_1993-2010/May 06
      0 AU=JONES, PHIL

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      10 AU=JONES, PHIL

2: INSPEC_1898-2010/May W1
      0 AU=JONES, PHIL

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
      0 AU=JONES, PHIL

474: New York Times Abs_1969-2010/May 07
      0 AU=JONES, PHIL

475: Wall Street Journal Abs_1973-2010/May 07
      0 AU=JONES, PHIL

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      0 AU=JONES, PHIL

256: TecTrends_1982-2010/May W1
      0 AU=JONES, PHIL

TOTAL: FILES 35,65,99 and ...
      S11 10 AU=JONES, PHIL
```

# ? s au=jones, Philip

```
35: Dissertation Abs Online_1861-2010/Mar
      1 AU=JONES, PHILIP

65: Inside Conferences_1993-2010/May 06
      0 AU=JONES, PHILIP

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      4 AU=JONES, PHILIP

2: INSPEC_1898-2010/May W1
      0 AU=JONES, PHILIP
```

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583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
      0 AU=JONES, PHILIP

474: New York Times Abs_1969-2010/May 07
      1 AU=JONES, PHILIP

475: Wall Street Journal Abs_1973-2010/May 07
      0 AU=JONES, PHILIP

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      0 AU=JONES, PHILIP

256: TecTrends_1982-2010/May W1
      0 AU=JONES, PHILIP

TOTAL: FILES 35,65,99 and ...
      S12      6 AU=JONES, PHILIP

```

? s au=schoen, Karen

```

35: Dissertation Abs Online_1861-2010/Mar
      0 AU=SCHOEN, KAREN

65: Inside Conferences_1993-2010/May 06
      0 AU=SCHOEN, KAREN

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      0 AU=SCHOEN, KAREN

2: INSPEC_1898-2010/May W1
      0 AU=SCHOEN, KAREN

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
      0 AU=SCHOEN, KAREN

474: New York Times Abs_1969-2010/May 07
      0 AU=SCHOEN, KAREN

475: Wall Street Journal Abs_1973-2010/May 07
      0 AU=SCHOEN, KAREN

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      0 AU=SCHOEN, KAREN

256: TecTrends_1982-2010/May W1
      0 AU=SCHOEN, KAREN

TOTAL: FILES 35,65,99 and ...
      S13      0 AU=SCHOEN, KAREN

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? s au=schoen, k

```

35: Dissertation Abs Online_1861-2010/Mar
      0 AU=SCHOEN, K

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```

65: Inside Conferences_1993-2010/May 06
    0 AU=SCHOEN, K

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    1 AU=SCHOEN, K

2: INSPEC_1898-2010/May W1
    0 AU=SCHOEN, K

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
    0 AU=SCHOEN, K

474: New York Times Abs_1969-2010/May 07
    0 AU=SCHOEN, K

475: Wall Street Journal Abs_1973-2010/May 07
    0 AU=SCHOEN, K

347: JAPIC_Dec 1976-2010/Jan(Updated 100427)
    0 AU=SCHOEN, K

256: TecTrends_1982-2010/May W1
    0 AU=SCHOEN, K

TOTAL: FILES 35,65,99 and ...
      S14      1 AU=SCHOEN, K

```

? s s3 and s7

```

35: Dissertation Abs Online_1861-2010/Mar
    5 S3
   25 S7
    5 S3 AND S7

65: Inside Conferences_1993-2010/May 06
    0 S7
    0 S3
    0 S3 AND S7

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    0 S7
    0 S3
    0 S3 AND S7

2: INSPEC_1898-2010/May W1
    0 S3
    8 S7
    0 S3 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    15 S3
    88 S7
    7 S3 AND S7

474: New York Times Abs_1969-2010/May 07
    1 S3
   13 S7

```

```

1 S3 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
    0 S3
    30 S7
    0 S3 AND S7

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    0 S7
    0 S3
    0 S3 AND S7

256: TecTrends_1982-2010/May W1
    0 S7
    0 S3
    0 S3 AND S7

TOTAL: FILES 35,65,99 and ...
        21 S3
        164 S7
        S15 13 S3 AND S7

```

? s6 and s7

```

35: Dissertation Abs Online_1861-2010/Mar
    2 S6
    25 S7
    0 S6 AND S7

65: Inside Conferences_1993-2010/May 06
    0 S7
    0 S6
    0 S6 AND S7

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    0 S7
    0 S6
    0 S6 AND S7

2: INSPEC_1898-2010/May W1
    3 S6
    8 S7
    0 S6 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    0 S6
    88 S7
    0 S6 AND S7

474: New York Times Abs_1969-2010/May 07
    0 S6
    13 S7
    0 S6 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
    0 S6
    30 S7
    0 S6 AND S7

```

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
       0 S7  
       1 S6  
       0 S6 AND S7

256: TecTrends\_1982-2010/May W1  
       0 S7  
       0 S6  
       0 S6 AND S7

TOTAL: FILES 35,65,99 and ...  
           6 S6  
         164 S7  
       S16      0 S6 AND S7

# ? s3 and s8

35: Dissertation Abs Online\_1861-2010/Mar  
       5 S3  
     203 S8  
       0 S3 AND S8

65: Inside Conferences\_1993-2010/May 06  
       0 S3  
       2 S8  
       0 S3 AND S8

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
       0 S3  
       7 S8  
       0 S3 AND S8

2: INSPEC\_1898-2010/May W1  
       0 S3  
     212 S8  
       0 S3 AND S8

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
       15 S3  
     293 S8  
       0 S3 AND S8

474: New York Times Abs\_1969-2010/May 07  
       1 S3  
     42 S8  
       0 S3 AND S8

475: Wall Street Journal Abs\_1973-2010/May 07  
       0 S3  
     41 S8  
       0 S3 AND S8

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
       0 S3  
     26 S8  
       0 S3 AND S8

256: TecTrends\_1982-2010/May W1  
       0 S3

```

      2 S8
      0 S3 AND S8

TOTAL: FILES 35,65,99 and ...
      21 S3
      828 S8
S17      0 S3 AND S8

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? s s9 not s10

```

35: Dissertation Abs Online_1861-2010/Mar
      0 S9
      0 S10
      0 S9 NOT S10

65: Inside Conferences_1993-2010/May 06
      0 S9
      0 S10
      0 S9 NOT S10

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      0 S9
      537388 S10
      0 S9 NOT S10

2: INSPEC_1898-2010/May W1
      0 S9
      3634427 S10
      0 S9 NOT S10

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
      0 S9
      44550 S10
      0 S9 NOT S10

474: New York Times Abs_1969-2010/May 07
      0 S9
      574000 S10
      0 S9 NOT S10

475: Wall Street Journal Abs_1973-2010/May 07
      0 S9
      282203 S10
      0 S9 NOT S10

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      0 S9
      2446774 S10
      0 S9 NOT S10

256: TecTrends_1982-2010/May W1
      0 S9
      25015 S10
      0 S9 NOT S10

TOTAL: FILES 35,65,99 and ...
      0 S9
      7544357 S10
S18      0 S9 NOT S10

```



? ds

Set	File	Items	Description
	35	8	
	65	2	
	99	1	
	2	5	
	583	4	
	474	0	
	475	0	
	347	0	
	256	0	
S1		20	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	35	0	
	65	0	
	99	0	
	2	0	
	583	1	
	474	0	
	475	0	
	347	0	
	256	0	
S2		1	REMARKETED (20N) DEBT
	35	5	
	65	0	
	99	0	
	2	0	
	583	15	
	474	1	
	475	0	
	347	0	
	256	0	
S3		21	DEBT (20N) FIXED (20N) COUPON
	35	1	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S4		1	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	35	0	
	65	0	
	99	0	
	2	9	
	583	0	
	474	2	
	475	0	
	347	0	
	256	0	
S5		11	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	35	2	
	65	0	
	99	0	
	2	3	
	583	0	

	474	0	
	475	0	
	347	1	
	256	0	
S6		6	PERIODIC (20N) CONTRACT (20N) PAYMENT
	35	25	
	65	0	
	99	0	
	2	8	
	583	88	
	474	13	
	475	30	
	347	0	
	256	0	
S7		164	DEBT (20N) COUPON
	35	203	
	65	2	
	99	7	
	2	212	
	583	293	
	474	42	
	475	41	
	347	26	
	256	2	
S8		828	CALL (5N) OPTION
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S9		0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
			SECURIT????))
	35	0	
	65	0	
	99	537388	
	2	3634427	
	583	44550	
	474	574000	
	475	282203	
	347	2446774	
	256	25015	
S10		7544357	PD>20021007
	35	0	
	65	0	
	99	10	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S11		10	AU=JONES, PHIL
	35	1	
	65	0	
	99	4	
	2	0	
	583	0	
	474	1	

	475	0	
	347	0	
	256	0	
S12	6	AU=JONES, PHILIP	
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S13	0	AU=SCHOEN, KAREN	
	35	0	
	65	0	
	99	1	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S14	1	AU=SCHOEN, K	
	35	5	
	65	0	
	99	0	
	2	0	
	583	7	
	474	1	
	475	0	
	347	0	
	256	0	
S15	13	S3 AND S7	
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S16	0	S6 AND S7	
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S17	0	S3 AND S8	
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	

256 0  
518 0 39 NOT 510

**s (forward (20n) contract) and (security or securities)**

35: Dissertation Abs Online\_1861-2010/Mar  
16516 FORWARD  
7636 CONTRACT  
99 FORWARD (20N) CONTRACT  
17573 SECURITY  
2364 SECURITIES  
8 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

65: Inside Conferences\_1993-2010/May 06  
6234 FORWARD  
2363 CONTRACT  
7 FORWARD (20N) CONTRACT  
42813 SECURITY  
871 SECURITIES  
2 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
8340 FORWARD  
5077 CONTRACT  
19 FORWARD (20N) CONTRACT  
8428 SECURITY  
493 SECURITIES  
1 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

2: INSPEC\_1898-2010/May W1  
139973 FORWARD  
16066 CONTRACT  
186 FORWARD (20N) CONTRACT  
135639 SECURITY (January 1993)  
2586 SECURITIES  
5 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
10536 FORWARD  
118224 CONTRACT  
201 FORWARD (20N) CONTRACT  
29861 SECURITY  
67110 SECURITIES  
4 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

474: New York Times Abs\_1969-2010/May 07  
7108 FORWARD  
39835 CONTRACT  
135 FORWARD (20N) CONTRACT  
63055 SECURITY  
32034 SECURITIES  
0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

475: Wall Street Journal Abs\_1973-2010/May 07  
1344 FORWARD  
39967 CONTRACT  
28 FORWARD (20N) CONTRACT  
12513 SECURITY

# Save-2010-05-07\_111323

```

34380 SECURITIES
      0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      112463 FORWARD
      11899 CONTRACT
          59 FORWARD (20N) CONTRACT
      23230 SECURITY
          1170 SECURITIES
              0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

256: TecTrends_1982-2010/May W1
      493 FORWARD
      371 CONTRACT
          1 FORWARD (20N) CONTRACT
      3719 SECURITY
          170 SECURITIES
              0 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 35,65,99 and ...
      303007 FORWARD
      241438 CONTRACT
          735 FORWARD (20N) CONTRACT
      336831 SECURITY
          141178 SECURITIES
              S1      20 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

```

## ? s remarketed (20n) debt

```

35: Dissertation Abs Online_1861-2010/Mar
      0 REMARKETED
      5287 DEBT
          0 REMARKETED (20N) DEBT

65: Inside Conferences_1993-2010/May 06
      0 REMARKETED
      879 DEBT
          0 REMARKETED (20N) DEBT

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      2 REMARKETED
      585 DEBT
          0 REMARKETED (20N) DEBT

2: INSPEC_1898-2010/May W1
      3 REMARKETED
      1091 DEBT
          0 REMARKETED (20N) DEBT

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
      13 REMARKETED
      88161 DEBT
          1 REMARKETED (20N) DEBT

474: New York Times Abs_1969-2010/May 07
      2 REMARKETED
      18486 DEBT
          0 REMARKETED (20N) DEBT

```

475: Wall Street Journal Abs\_1973-2010/May 07  
     4 REMARKETED  
   19556 DEBT  
     0 REMARKETED (20N) DEBT

347: JAPIO\_Dec 1976-2010/Jan(Updated 100427)  
     1 REMARKETED  
   245 DEBT  
     0 REMARKETED (20N) DEBT

256: TecTrends\_1982-2010/May W1  
     1 REMARKETED  
    79 DEBT  
     0 REMARKETED (20N) DEBT

TOTAL: FILES 35,65,99 and ...  
       26 REMARKETED  
   134369 DEBT  
     S2      1 REMARKETED (20N) DEBT

**? s debt (20n) fixed (20n) coupon**

35: Dissertation Abs Online\_1861-2010/Mar  
    429 COUPON  
   5287 DEBT  
  29361 FIXED  
       5 DEBT (20N) FIXED (20N) COUPON

65: Inside Conferences\_1993-2010/May 06  
    112 COUPON  
   879 DEBT  
  6652 FIXED  
       0 DEBT (20N) FIXED (20N) COUPON

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
    131 COUPON  
   585 DEBT  
  12533 FIXED  
       0 DEBT (20N) FIXED (20N) COUPON

2: INSPEC\_1898-2010/May W1  
    986 COUPON  
   1091 DEBT  
  202807 FIXED  
       0 DEBT (20N) FIXED (20N) COUPON

583: Gale Group Globalbase(TM)\_1986-2002/Dec 13  
    2227 COUPON  
  24361 FIXED  
  88161 DEBT  
       15 DEBT (20N) FIXED (20N) COUPON

474: New York Times Abs\_1969-2010/May 07  
    620 COUPON  
   4811 FIXED  
  18486 DEBT  
       1 DEBT (20N) FIXED (20N) COUPON

475: Wall Street Journal Abs\_1973-2010/May 07

# Save-2010-05-07\_111323

```

384 COUPON
2375 FIXED
19556 DEBT
0 DEBT (20N) FIXED (20N) COUPON

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
245 DEBT
1176 COUPON
700838 FIXED
0 DEBT (20N) FIXED (20N) COUPON

256: TecTrends_1982-2010/May W1
22 COUPON
79 DEBT
408 FIXED
0 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 35,65,99 and ...
134369 DEBT
984146 FIXED
6087 COUPON
S3 21 DEBT (20N) FIXED (20N) COUPON

? s debt (20n) fixed (20n) cash (20n) coupon

35: Dissertation Abs Online_1861-2010/Mar
429 COUPON
4787 CASH
5287 DEBT
29361 FIXED
1 DEBT (20N) FIXED (20N) CASH (20N) COUPON

65: Inside Conferences_1993-2010/May 06
112 COUPON
649 CASH
879 DEBT
6652 FIXED
0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
131 COUPON
585 DEBT
1617 CASH
12533 FIXED
0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

2: INSPEC_1898-2010/May W1
986 COUPON
1091 DEBT
5686 CASH
202807 FIXED
0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
2227 COUPON
24361 FIXED
43173 CASH
88161 DEBT
0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

```

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474: New York Times Abs_1969-2010/May 07
      620 COUPON
      4811 FIXED
      18486 DEBT
      22946 CASH
      0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

475: Wall Street Journal Abs_1973-2010/May 07
      384 COUPON
      2375 FIXED
      17413 CASH
      19556 DEBT
      0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
      245 DEBT
      1176 COUPON
      9935 CASH
      700838 FIXED
      0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

256: TecTrends_1982-2010/May W1
      22 COUPON
      79 DEBT
      409 CASH
      408 FIXED
      0 DEBT (20N) FIXED (20N) CASH (20N) COUPON

TOTAL: FILES 35,65,99 and ...
      134369 DEBT
      984146 FIXED
      106615 CASH
      6087 COUPON
S4      1 DEBT (20N) FIXED (20N) CASH (20N) COUPON

```

? s periodic (20n) (pay or paid) (20n) interest

```

35: Dissertation Abs Online_1861-2010/Mar
      11846 PERIODIC
      9312 PAY
      12070 PAID
      81625 INTEREST
      0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

65: Inside Conferences_1993-2010/May 06
      1167 PAY
      236 PAID
      3978 INTEREST
      7677 PERIODIC
      0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
      3660 PAY
      2182 PAID
      8066 PERIODIC
      14470 INTEREST
      0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

```



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```

2: INSPEC_1898-2010/May W1
    13093 PAY
    33699 PAID
    192836 INTEREST
    142549 PERIODIC
        9 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    197 PERIODIC
    76408 INTEREST
    62772 PAY
    34626 PAID
        0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

474: New York Times Abs_1969-2010/May 07
    862 PERIODIC
    55961 INTEREST
    54642 PAY
    21047 PAID
        2 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

475: Wall Street Journal Abs_1973-2010/May 07
    139 PERIODIC
    24393 PAY
    6121 PAID
    34801 INTEREST
        0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    11485 INTEREST
    5208 PAY
    6119 PAID
    17166 PERIODIC
        0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

256: TecTrends_1982-2010/May W1
    41 PERIODIC
    1202 INTEREST
    1238 PAY
    543 PAID
        0 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 35,65,99 and ...
    188543 PERIODIC
    175485 PAY
    116643 PAID
    472766 INTEREST
S5      11 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

```

## ? s periodic (20n) contract (20n) payment

```

35: Dissertation Abs Online_1861-2010/Mar
    2650 PAYMENT
    7636 CONTRACT
    11846 PERIODIC
        2 PERIODIC (20N) CONTRACT (20N) PAYMENT

65: Inside Conferences_1993-2010/May 06
    824 PAYMENT

```

# Save-2010-05-07\_111323

```

2363 CONTRACT
7677 PERIODIC
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
680 PAYMENT
5077 CONTRACT
8066 PERIODIC
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

2: INSPEC_1898-2010/May W1
5886 PAYMENT
16066 CONTRACT
142549 PERIODIC
3 PERIODIC (20N) CONTRACT (20N) PAYMENT

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
197 PERIODIC
25728 PAYMENT
118224 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

474: New York Times Abs_1969-2010/May 07
862 PERIODIC
7558 PAYMENT
39835 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

475: Wall Street Journal Abs_1973-2010/May 07
139 PERIODIC
3817 PAYMENT
39967 CONTRACT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
7915 PAYMENT
11899 CONTRACT
17166 PERIODIC
1 PERIODIC (20N) CONTRACT (20N) PAYMENT

256: TecTrends_1982-2010/May W1
41 PERIODIC
371 CONTRACT
310 PAYMENT
0 PERIODIC (20N) CONTRACT (20N) PAYMENT

TOTAL: FILES 35,65,99 and ...
188543 PERIODIC
241438 CONTRACT
55368 PAYMENT
S6 6 PERIODIC (20N) CONTRACT (20N) PAYMENT

```

## ? s debt (20n) coupon

```

35: Dissertation Abs Online_1861-2010/Mar
429 COUPON
5287 DEBT
25 DEBT (20N) COUPON

```

# Save-2010-05-07\_111323

```

65: Inside Conferences_1993-2010/May 06
    112 COUPON
    879 DEBT
    0 DEBT (20N) COUPON

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    131 COUPON
    585 DEBT
    0 DEBT (20N) COUPON

2: INSPEC_1898-2010/May W1
    986 COUPON
    1091 DEBT
    8 DEBT (20N) COUPON

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    2227 COUPON
    88161 DEBT
    88 DEBT (20N) COUPON

474: New York Times Abs_1969-2010/May 07
    620 COUPON
    18486 DEBT
    13 DEBT (20N) COUPON

475: Wall Street Journal Abs_1973-2010/May 07
    384 COUPON
    19556 DEBT
    30 DEBT (20N) COUPON

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    245 DEBT
    1176 COUPON
    0 DEBT (20N) COUPON

256: TecTrends_1982-2010/May W1
    22 COUPON
    79 DEBT
    0 DEBT (20N) COUPON

TOTAL: FILES 35,65,99 and ...
    134369 DEBT
    6087 COUPON
    S7 164 DEBT (20N) COUPON

```

## ? s call (5n) option

```

35: Dissertation Abs Online_1861-2010/Mar
    8691 OPTION
    18078 CALL
    203 CALL (5N) OPTION

65: Inside Conferences_1993-2010/May 06
    2382 OPTION
    2698 CALL
    2 CALL (5N) OPTION

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    3451 OPTION

```

```

3783 CALL
7 CALL (5N) OPTION

2: INSPEC_1898-2010/May W1
21735 OPTION
53087 CALL
212 CALL (5N) OPTION

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
16108 OPTION
25159 CALL
293 CALL (5N) OPTION

474: New York Times Abs_1969-2010/May 07
5089 OPTION
31879 CALL
42 CALL (5N) OPTION

475: Wall Street Journal Abs_1973-2010/May 07
3165 OPTION
6347 CALL
41 CALL (5N) OPTION

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
3376 OPTION
65328 CALL
26 CALL (5N) OPTION

256: TecTrends_1982-2010/May W1
749 OPTION
913 CALL
2 CALL (5N) OPTION

TOTAL: FILES 35,65,99 and ...
207272 CALL
64746 OPTION
S8 828 CALL (5N) OPTION

```

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

```

35: Dissertation Abs Online_1861-2010/Mar
1964 SELL
93413 COMMON
12293 STOCK
19706 SECURIT????
46 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURIT????))

65: Inside Conferences_1993-2010/May 06
168 SELL
13001 COMMON
5728 STOCK
44427 SECURIT????
10 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURIT????))

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar

```

```

    3 SECURITIZ????
    1865 SELL
    18266 COMMON
    2829 STOCK
    8923 SECURIT????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

2: INSPEC_1898-2010/May W1
    14 SECURITIZ????
    4288 SELL
    230631 COMMON
    31719 STOCK
    137791 SECURIT????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    16243 COMMON
    82445 SELL
    70294 STOCK
    96489 SECURIT????
    114 SECURITIZ????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

474: New York Times Abs_1969-2010/May 07
    14 SECURITIZ????
    26550 COMMON
    34105 SELL
    78010 STOCK
    94528 SECURIT????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

475: Wall Street Journal Abs_1973-2010/May 07
    18122 COMMON
    27890 SELL
    46624 SECURIT????
    92804 STOCK
    130 SECURITIZ????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    1582 SELL
    122222 COMMON
    24218 SECURIT????
    41200 STOCK
    18 SECURITIZ????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

256: TecTrends_1982-2010/May W1
    0 SECURITIZ????
    1027 SELL
    1226 COMMON
    600 STOCK
    3871 SECURIT????
    0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
      SECURIT????))

```

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```
TOTAL: FILES 35,65,99 and ...
          349 SECURITIZ????
        155334 SELL
        539674 COMMON
        335477 STOCK
        476577 SECURIT????
S9          0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
          SECURITIZ????))
```

? s pd>20021007

Processing  
Processing  
Processing

```
35: Dissertation Abs Online_1861-2010/Mar
>>>Prefix "PD" is undefined
      0 PD>20021007

65: Inside Conferences_1993-2010/May 06
>>>Prefix "PD" is undefined
      0 PD>20021007

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    537388 PD>20021007

2: INSPEC_1898-2010/May W1
   3634427 PD>20021007

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
     44550 PD>20021007

474: New York Times Abs_1969-2010/May 07
     574000 PD>20021007

475: Wall Street Journal Abs_1973-2010/May 07
     282203 PD>20021007

347: JAFIO_Dec 1976-2010/Jan(Updated 100427)
     2446774 PD>20021007

256: TecTrends_1982-2010/May W1
     25015 PD>20021007

TOTAL: FILES 35,65,99 and ...
      S10 7544357 PD>20021007
```

? s au=jones, phil

```
35: Dissertation Abs Online_1861-2010/Mar
      0 AU=JONES, PHIL

65: Inside Conferences_1993-2010/May 06
      0 AU=JONES, PHIL

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
```

```

10 AU=JONES, PHIL

2: INSPEC_1898-2010/May W1
  0 AU=JONES, PHIL

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
  0 AU=JONES, PHIL

474: New York Times Abs_1969-2010/May 07
  0 AU=JONES, PHIL

475: Wall Street Journal Abs_1973-2010/May 07
  0 AU=JONES, PHIL

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
  0 AU=JONES, PHIL

256: TecTrends_1982-2010/May W1
  0 AU=JONES, PHIL

TOTAL: FILES 35,65,99 and ...
S11      10 AU=JONES, PHIL

```

# ? s au=jones, Philip

```

35: Dissertation Abs Online_1861-2010/Mar
  1 AU=JONES, PHILIP

65: Inside Conferences_1993-2010/May 06
  0 AU=JONES, PHILIP

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
  4 AU=JONES, PHILIP

2: INSPEC_1898-2010/May W1
  0 AU=JONES, PHILIP

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
  0 AU=JONES, PHILIP

474: New York Times Abs_1969-2010/May 07
  1 AU=JONES, PHILIP

475: Wall Street Journal Abs_1973-2010/May 07
  0 AU=JONES, PHILIP

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
  0 AU=JONES, PHILIP

256: TecTrends_1982-2010/May W1
  0 AU=JONES, PHILIP

TOTAL: FILES 35,65,99 and ...
S12      6 AU=JONES, PHILIP

```

? s au=schoen, Karen

```

35: Dissertation Abs Online_1861-2010/Mar
    0 AU=SCHOEN, KAREN

65: Inside Conferences_1993-2010/May 06
    0 AU=SCHOEN, KAREN

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    0 AU=SCHOEN, KAREN

2: INSPEC_1898-2010/May W1
    0 AU=SCHOEN, KAREN

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
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474: New York Times Abs_1969-2010/May 07
    0 AU=SCHOEN, KAREN

475: Wall Street Journal Abs_1973-2010/May 07
    0 AU=SCHOEN, KAREN

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    0 AU=SCHOEN, KAREN

256: TecTrends_1982-2010/May W1
    0 AU=SCHOEN, KAREN

TOTAL: FILES 35,65,99 and ...
      S13      0 AU=SCHOEN, KAREN

```

? s au=schoen, k

```

35: Dissertation Abs Online_1861-2010/Mar
    0 AU=SCHOEN, K

65: Inside Conferences_1993-2010/May 06
    0 AU=SCHOEN, K

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    1 AU=SCHOEN, K

2: INSPEC_1898-2010/May W1
    0 AU=SCHOEN, K

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
>>>Prefix "AU" is undefined
    0 AU=SCHOEN, K

474: New York Times Abs_1969-2010/May 07
    0 AU=SCHOEN, K

475: Wall Street Journal Abs_1973-2010/May 07
    0 AU=SCHOEN, K

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)

```



```

0 AU=SCHOEN, K
256: TecTrends_1982-2010/May W1
0 AU=SCHOEN, K
TOTAL: FILES 35,65,99 and ...
S14 1 AU=SCHOEN, K

```

# ? s3 and s7

```

35: Dissertation Abs Online_1861-2010/Mar
5 S3
25 S7
5 S3 AND S7

65: Inside Conferences_1993-2010/May 06
0 S7
0 S3
0 S3 AND S7

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
0 S7
0 S3
0 S3 AND S7

2: INSPEC_1898-2010/May W1
0 S3
8 S7
0 S3 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
15 S3
88 S7
7 S3 AND S7

474: New York Times Abs_1969-2010/May 07
1 S3
13 S7
1 S3 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
0 S3
30 S7
0 S3 AND S7

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
0 S7
0 S3
0 S3 AND S7

256: TecTrends_1982-2010/May W1
0 S7
0 S3
0 S3 AND S7

TOTAL: FILES 35,65,99 and ...
21 S3
164 S7
S15 13 S3 AND S7

```

? s s6 and s7

```

35: Dissertation Abs Online_1861-2010/Mar
    2 S6
    25 S7
    0 S6 AND S7

65: Inside Conferences_1993-2010/May 06
    0 S7
    0 S6
    0 S6 AND S7

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
    0 S7
    0 S6
    0 S6 AND S7

2: INSPEC_1898-2010/May W1
    3 S6
    8 S7
    0 S6 AND S7

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
    0 S6
    88 S7
    0 S6 AND S7

474: New York Times Abs_1969-2010/May 07
    0 S6
    13 S7
    0 S6 AND S7

475: Wall Street Journal Abs_1973-2010/May 07
    0 S6
    30 S7
    0 S6 AND S7

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
    0 S7
    1 S6
    0 S6 AND S7

256: TecTrends_1982-2010/May W1
    0 S7
    0 S6
    0 S6 AND S7

TOTAL: FILES 35,65,99 and ...
        6 S6
       164 S7
       S16 0 S6 AND S7

```

? s s3 and s8

```

35: Dissertation Abs Online_1861-2010/Mar

```

```

5 S3
203 S8
0 S3 AND S8

65: Inside Conferences_1993-2010/May 06
0 S3
2 S8
0 S3 AND S8

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
0 S3
7 S8
0 S3 AND S8

2: INSPEC_1898-2010/May W1
0 S3
212 S8
0 S3 AND S8

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
15 S3
293 S8
0 S3 AND S8

474: New York Times Abs_1969-2010/May 07
1 S3
42 S8
0 S3 AND S8

475: Wall Street Journal Abs_1973-2010/May 07
0 S3
41 S8
0 S3 AND S8

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
0 S3
26 S8
0 S3 AND S8

256: TecTrends_1982-2010/May W1
0 S3
2 S8
0 S3 AND S8

TOTAL: FILES 35,65,99 and ...
21 S3
828 S8
S17 0 S3 AND S8

```

? s s9 not s10

```

35: Dissertation Abs Online_1861-2010/Mar
0 S9
0 S10
0 S9 NOT S10

65: Inside Conferences_1993-2010/May 06
0 S9
0 S10

```

```

0 S9 NOT S10

99: Wilson Appl. Sci & Tech Abs_1983-2010/Mar
0 S9
537388 S10
0 S9 NOT S10

2: INSPEC_1898-2010/May W1
0 S9
3634427 S10
0 S9 NOT S10

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
0 S9
44550 S10
0 S9 NOT S10

474: New York Times Abs_1969-2010/May 07
0 S9
574000 S10
0 S9 NOT S10

475: Wall Street Journal Abs_1973-2010/May 07
0 S9
282203 S10
0 S9 NOT S10

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
0 S9
2446774 S10
0 S9 NOT S10

256: TecTrends_1982-2010/May W1
0 S9
25015 S10
0 S9 NOT S10

TOTAL: FILES 35,65,99 and ...
0 S9
7544357 S10
S18 0 S9 NOT S10

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? ds

Set	File	Items	Description
	35	8	
	65	2	
	99	1	
	2	5	
	583	4	
	474	0	
	475	0	
	347	0	
	256	0	
S1	20		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	35	0	
	65	0	
	99	0	
	2	0	

	583	1	
	474	0	
	475	0	
	347	0	
	256	0	
S2		1	REMARKETED (20N) DEBT
	35	5	
	65	0	
	99	0	
	2	0	
	583	15	
	474	1	
	475	0	
	347	0	
	256	0	
S3		21	DEBT (20N) FIXED (20N) COUPON
	35	1	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S4		1	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	35	0	
	65	0	
	99	0	
	2	9	
	583	0	
	474	2	
	475	0	
	347	0	
	256	0	
S5		11	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	35	2	
	65	0	
	99	0	
	2	3	
	583	0	
	474	0	
	475	0	
	347	1	
	256	0	
S6		6	PERIODIC (20N) CONTRACT (20N) PAYMENT
	35	25	
	65	0	
	99	0	
	2	8	
	583	88	
	474	13	
	475	30	
	347	0	
	256	0	
S7		164	DEBT (20N) COUPON
	35	203	
	65	2	
	99	7	
	2	212	
	583	293	
	474	42	

	475	41	
	347	26	
	256	2	
S8	828		CALL (5N) OPTION
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S9	0		SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	35	0	
	65	0	
	99	537388	
	2	3634427	
	583	44550	
	474	574000	
	475	282203	
	347	2446774	
	256	25015	
S10	7544357		PD>20021007
	35	0	
	65	0	
	99	10	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S11	10		AU=JONES, PHIL
	35	1	
	65	0	
	99	4	
	2	0	
	583	0	
	474	1	
	475	0	
	347	0	
	256	0	
S12	6		AU=JONES, PHILIP
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S13	0		AU=SCHOEN, KAREN
	35	0	
	65	0	
	99	1	
	2	0	
	583	0	
	474	0	
	475	0	

	347	0	
	256	0	
S14		1	AU-SCHOEN, K
	35	5	
	65	0	
	99	0	
	2	0	
	583	7	
	474	1	
	475	0	
	347	0	
	256	0	
S15		13	S3 AND S7
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S16		0	S6 AND S7
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S17		0	S3 AND S8
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S18		0	S9 NOT S10

? s s15 not s10

35: Dissertation Abs Online\_1861-2010/Mar  
 5 S15  
 0 S10  
 5 S15 NOT S10

65: Inside Conferences\_1993-2010/May 06  
 0 S15  
 0 S10  
 0 S15 NOT S10

99: Wilson Appl. Sci & Tech Abs\_1983-2010/Mar  
 0 S15  
 537388 S10

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0 S15 NOT S10

2: INSPEC_1898-2010/May W1
0 S15
3634427 S10
0 S15 NOT S10

583: Gale Group Globalbase(TM)_1986-2002/Dec 13
7 S15
44550 S10
7 S15 NOT S10

474: New York Times Abs_1969-2010/May 07
1 S15
574000 S10
1 S15 NOT S10

475: Wall Street Journal Abs_1973-2010/May 07
0 S15
282203 S10
0 S15 NOT S10

347: JAPIO_Dec 1976-2010/Jan(Updated 100427)
0 S15
2446774 S10
0 S15 NOT S10

256: TecTrends_1982-2010/May W1
0 S15
25015 S10
0 S15 NOT S10

TOTAL: FILES 35,65,99 and ...
13 S15
7544357 S10
S19 13 S15 NOT S10

```

? rd

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>>>Duplicate detection is not supported for File 347.

>>>Records from unsupported files will be retained in the RD set.
S20 13 RD (unique items)

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? t/6,k/all

20/6,K/1 (Item 1 from file: 35)  
 DIALOG(R)File 35: Dissertation Abs Online  
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**Pricing convertible bonds using partial differential equations**

**Year: 2005**



A Convertible Bond (CB) is a corporate **debt** security that gives the holder the right to exchange future **coupon** payments and principal repayment for a prescribed number of shares of equity. Thus, it has both an equity part and a **fixed**-income part, and may contain some additional features, such as callability and puttability.

In this ...

20/6,K/2 (Item 2 from file: 35)

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01144981 ORDER NO: AAD91-05096

**AN INVESTIGATION OF CORPORATE BORROWING STRATEGIES (DEBT MATURITY, FIXED RATE DEBT, FLOATING RATE DEBT)**

**Year:** 1990

...that when insiders have private information about the value of the firm, the choice between **fixed** and floating rate **debt** can convey information about the quality of the firm. The differential implications of **fixed** and floating rate **debt** on the magnitude of agency cost of **debt** entail that it is sometimes feasible to signal favorable inside information by selecting the **coupon** strategy with the largest expected costs. The model predicts that, ceteris paribus, an increase in interest rate volatility increases the number of high quality firms that signal with **fixed** rate **debt**. The model also predicts that cross-sectionally, the larger the covariance between interest rates and...

20/6,K/3 (Item 3 from file: 35)

DIALOG(R)File 35: Dissertation Abs Online

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01122917 ORDER NO: AAD90-30390

**AN ANALYSIS OF CONVERTIBLE DEBT: THEORY AND EVIDENCE (DEBT)**

**Year:** 1990

...is shown that straight debt and equity represent the opposite ends of the spectrum of **fixed** payment obligations incurred by a firm, and are issued by the most superior and most inferior types of firms respectively in a fully separating equilibrium. Convertible **debt** on the other hand permits a tradeoff between the **fixed** payment obligation and the equity component, and is issued by intermediate types of firms. Among the issuers of convertible **debt**, the better firms select higher **coupon** and conversion price to signal their relative superiority.

Empirical testing of the theoretical model is conducted on a sample of 372 underwritten, public issues of convertible **debt** during 1970-1986. Standard event-study methodology confirms the results of earlier authors

that convertible... ..size of the issuer, or years to maturity. The total abnormal return attributable to convertible **debt** financing is positively related to the **coupon** rate and conversion price. This supports the hypothesis that there is a signalling motive to...

20/6,K/4 (Item 4 from file: 35)

DIALOG(R)File 35: Dissertation Abs Online

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845438 ORDER NO: AAD84-12976

#### **AN INVESTIGATION INTO CORPORATE DEBT POLICY**

**Year:** 1984

...firm's capital-structure reflects a balancing trade-off between the tax-deductibility advantage of **coupon-bearing debt** and the costs generated by bankruptcy.

Three variations of bankruptcy costs are tested in this... ..higher capital intensive firms have lower bankruptcy costs and can support comparatively higher proportions of **debt**; (ii) secondly, corporate **debt** secured by **fixed** assets of the firm reflects a possible transfer of wealth from unsecured creditors to secured debtholders; and (iii) there is a positive net tax-advantage of **coupon-bearing debt**.

On a negative note, our cross sectional tests fail to identify any interaction between financing...

20/6,K/5 (Item 5 from file: 35)

DIALOG(R)File 35: Dissertation Abs Online

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784817 ORDER NO: AAD82-18471

#### **IMPACTS OF CHANGING INFLATION EXPECTATIONS ON WEALTH TRANSFERS, INVESTMENT BEHAVIOR, AND VALUATION**

**Year:** 1982

...on long-term debt, preferred stock, depreciation, and growth in depreciable assets. The long-term **debt** and depreciation variables are measured using a variant of the concept of weighted average term to maturity or duration. The life of depreciable assets is estimated from net **fixed** assets and current depreciation charges. For outstanding **debt coupon** rates, amounts, and maturity dates are taken from 10K's and annual reports.

Using data...

20/6,K/6 (Item 1 from file: 583)

DIALOG(R)File 583: Gale Group Globalbase(TM)

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09543648

**CapitaLand selling \$200m of bonds**

SINGAPORE: CAPITALAND TO RAISE FUNDS THROUGH BONDS  
13 Jun 2001

...by Fitch, while the remaining have lower ratings, ranging from "AA" to "BBB". The "AAA" **debt** will have a **fixed coupon** rate of 3.71%, while the remaining will have coupons of between 3.83% to...

20/6,K/7 (Item 2 from file: 583)

DIALOG(R)File 583: Gale Group Globalbase(TM)

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09494265

**GM issues \$100m in Sing-dollar five-year bonds**

SINGAPORE: SINGAPORE DOLLAR BOND BY GM  
24 Mar 2001

...which will be underwritten and lead-managed by Citicorp Investment Bank (Singapore). The five-year **fixed**-rate bonds will be launched through a funding subsidiary of GM, General Motors Acceptance Corp... ..first Singapore-dollar bond issue for GM, while the bonds will also boost Singapore's **debt** market. The bonds will have a **coupon** rate of 4.12% which will be payable two times a year. GM will also...

20/6,K/8 (Item 3 from file: 583)

DIALOG(R)File 583: Gale Group Globalbase(TM)

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09473400

**Three-Year Bonds**

CHINA: CHINA DEVELOPMENT BANK PLANS BOND ISSUE  
28 Feb 2001

...worth of 3-year bonds would be issued by China Development Bank on the interbank **debt** market. According to Financial News' release, a competitive bidding procedure would be carried out to determine the bond's **fixed coupon** rate.

20/6,K/9 (Item 4 from file: 583)

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09427623

**Voksel terbitkan convertible bond US\$27,97 juta**

INDONESIA: VOKSEL TO ISSUE BONDS IN JUNE 2001

16 Dec 2000

...of 12.5%, the bonds to be floated will be part of the firm's **debt** realignment scheme, noted Voksel's finance director, Rusmin Cahyadi. Other plans proposed under Voksel's **debt** realignment scheme to the Indonesian Bank Restructuring Agency (IBRA) include issuing a 0.5% annual **fixed** interest **coupon** and realigning the US\$ 25-mn debts into a eight-year loan. Voksel owed some...

20/6,K/10 (Item 5 from file: 583)

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09201215

**RCL plans issue**

THAILAND: RCL TO ISSUE B 1 BN DEBENTURES

24 Nov 1999

...able to raise around B 950 mn via the debentures to repay part of its **debt**, finance its expansion plans and as working capital. The debentures will have a five-year maturity and the **coupon** rate will be **fixed** for the first three years between 8.375-9.125%.

20/6,K/11 (Item 6 from file: 583)

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05124359

**Companies stir a sleepy corner as they search for the Holy/**

UK - COMPANIES STIR A SLEEPY CORNER AS THEY SEARCH FOR THE HOLY/

10 June 1992

...first UK non-bank company to raise equity capital like this. Preference shares pay a **fixed coupon** like a bond but rank below all **debt** holders in the event of winding up. Interest payments can be suspended if the company...

20/6,K/12 (Item 7 from file: 583)  
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04128177

# HALIFAX IN GERMAN MARKS MTN PROGRAMME

UK - HALIFAX IN GERMAN MARKS MTN PROGRAMME  
 5 March 1991

...arranged by Deutsche Bank, with Deutsche Bank and WestLB acting as dealers. Under the programme, **fixed-rate**, zero **coupon** notes and floating-rate notes with 2-30 years maturities can be issued by the Halifax. Halifax's **debt** ratings are AA, according to Standard & Poor's, and AA1, according to Moody's.

20/6,K/13 (Item 1 from file: 474)  
 DIALOG(R)File 474: New York Times Abs  
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00090303 NYT Sequence Number: 015898701120  
 (Asst Labor Sec Weidenbaum, holding rising wage costs are now major force pushing up prices, contends Govt should make 'conscious effort' to create climate in which more reasonable wage-price decisions could be made, s, Natl Regulatory Utility Comrs Assn meeting; predicts unemployment will be higher than anticipated if wage-push inflation continues; says new technique of auctioning securities with fixed coupon, tried successfully earlier this mo, could become fairly routine method for issuance of new coupon securities; says Treas will be able to repay 'some' debt in 1st half of '71 even if fiscal '71 deficit is as high as \$15-billion, s, Las Vegas; says that in current 1/2 yr ending Dec 31, Treas estimates that deficit will be about \$16-billion; por)  
 Friday November 20 1970

...higher than anticipated if wage-push inflation continues; says new technique of auctioning securities with fixed coupon, tried successfully earlier this mo, could become fairly routine method for issuance of new coupon securities; says Treas will be able to repay 'some' debt in 1st half of '71 even if fiscal '71 deficit is as high as \$15...

? ds

Set	File	Items	Description
	35	8	
	65	2	
	99	1	
	2	5	
	583	4	
	474	0	
	475	0	

# Save-2010-05-07\_111323

	347	0	
	256	0	
S1	20		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	35	0	
	65	0	
	99	0	
	2	0	
	583	1	
	474	0	
	475	0	
	347	0	
	256	0	
S2	1		REMARKETED (20N) DEBT
	35	5	
	65	0	
	99	0	
	2	0	
	583	15	
	474	1	
	475	0	
	347	0	
	256	0	
S3	21		DEBT (20N) FIXED (20N) COUPON
	35	1	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S4	1		DEBT (20N) FIXED (20N) CASH (20N) COUPON
	35	0	
	65	0	
	99	0	
	2	9	
	583	0	
	474	2	
	475	0	
	347	0	
	256	0	
S5	11		PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	35	2	
	65	0	
	99	0	
	2	3	
	583	0	
	474	0	
	475	0	
	347	1	
	256	0	
S6	6		PERIODIC (20N) CONTRACT (20N) PAYMENT
	35	25	
	65	0	
	99	0	
	2	8	
	583	88	
	474	13	
	475	30	
	347	0	
	256	0	

# Save-2010-05-07\_111323

S7	164	DEBT (20N) COUPON
	35	203
	65	2
	99	7
	2	212
	583	293
	474	42
	475	41
	347	26
	256	2
S8	828	CALL (5N) OPTION
	35	0
	65	0
	99	0
	2	0
	583	0
	474	0
	475	0
	347	0
	256	0
S9	0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	35	0
	65	0
	99	537388
	2	3634427
	583	44550
	474	574000
	475	282203
	347	2446774
	256	25015
S10	7544357	PD>20021007
	35	0
	65	0
	99	10
	2	0
	583	0
	474	0
	475	0
	347	0
	256	0
S11	10	AU=JONES, PHIL
	35	1
	65	0
	99	4
	2	0
	583	0
	474	1
	475	0
	347	0
	256	0
S12	6	AU=JONES, PHILIP
	35	0
	65	0
	99	0
	2	0
	583	0
	474	0
	475	0
	347	0
	256	0
S13	0	AU=SCHOEN, KAREN

	35	0	
	65	0	
	99	1	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S14		1	AU=SCHOEN, K
	35	5	
	65	0	
	99	0	
	2	0	
	583	7	
	474	1	
	475	0	
	347	0	
	256	0	
S15		13	S3 AND S7
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S16		0	S6 AND S7
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S17		0	S3 AND S8
	35	0	
	65	0	
	99	0	
	2	0	
	583	0	
	474	0	
	475	0	
	347	0	
	256	0	
S18		0	S9 NOT S10
	35	5	
	65	0	
	99	0	
	2	0	
	583	7	
	474	1	
	475	0	
	347	0	
	256	0	
S19		13	S15 NOT S10
	35	5	
	65	0	



99	0	
2	0	
583	7	
474	1	
475	0	
347	0	
256	0	
S20	13	RD (unique items)

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